

**Form 603**

Corporations Act 2001

Section 671B

**Notice of initial substantial holder**To Company Name/Scheme **Kairos Minerals Limited**ACN/ARSN **006 189 331****1. Details of substantial holder (1)**Name **Global Lithium Resources Limited and its controlled entities listed in paragraph 3 below.**ACN/ARSN (if applicable) **626 093 150**The holder became a substantial holder on **30/06/2023****2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
<b>Ordinary Shares</b>	<b>220,000,000</b>	<b>220,000,000</b>	<b>10.07%</b>

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
<b>Global Lithium Resources Limited</b>	<b>Relevant interest under section 608(1) of the Corporations Act 2001 (Cth)</b>	<b>Ordinary Shares - 220,000,000</b>

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
<b>Global Lithium Resources Limited</b>	<b>GLR Australia Investments Pty Ltd</b>	<b>GLR Australia Investments Pty Ltd</b>	<b>Ordinary Shares - 220,000,000</b>

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
<b>Global Lithium Resources Limited</b>	<b>30 June 2023</b>	<b>\$3,960,000</b>	<b>Nil</b>	<b>Ordinary Shares - 220,000,000</b>

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
GLR Australia Pty Ltd ACN: 653 130 575	Related Body Corporate
GLR Australia Investments Pty Ltd ACN: 669 223 438	Related Body Corporate
MB Lithium Pty Ltd ACN: 650 930 582	Related Body Corporate
MB Gold Pty Ltd ACN: 667 866 140	Related Body Corporate

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Global Lithium Resources Limited  GLR Australia Pty Ltd  GLR Australia Investments Pty Ltd  MB Lithium Pty Ltd  MB Gold Pty Ltd	Registered Office for all companies: Suite 8, 7 The Esplanade, Mount Pleasant, WA 6153

**Signature**

print name      Kevin Hart      capacity      Company Secretary

sign here            date      30/06/2023

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and