



Market Announcement

26 June 2023

Kairos Minerals Limited (ASX: KAI) – Trading Halt

Description

The securities of Kairos Minerals Limited ('KAI') will be placed in trading halt at the request of KAI, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 28 June 2023 or when the announcement is released to the market.

Issued by

Inderprit Singh

Compliance Officer, Listings Compliance

26 June 2023

Mr Todd Lewis
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152 – 158 St Georges Terrace
Perth WA 6000

REQUEST FOR TRADING HALT

Kairos Minerals Limited (the **Company**) requests a trading halt for its ordinary shares (ASX Code: KAI) pursuant to ASX Listing Rule 17.1 from the commencement of trading on Monday, 26 June 2023.

In accordance with Listing Rule 17.1, the Company advises:

1. The trading halt is requested pending an announcement by the Company in relation to a proposed capital raising. The trading halt will allow the finalisation of the sub-underwriting bookbuild and lodgement of the prospectus to take place in an orderly market.
2. The trading halt is to remain in place until the earlier of the Company releasing an announcement to the market in relation to the capital raising or the commencement of trading on Wednesday, 28 June 2023.
3. The Company expects the trading halt will end by the release of the announcement of the kind referred to above.
4. The Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

This announcement is authorised for release by the Company's Board of Directors.

Yours sincerely,

Robbie Featherby
Company Secretary
Kairos Minerals Limited