

**ASX ANNOUNCEMENT**

**29 June 2020**

## **Entitlement Offer - Completion of despatch**

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Kairos Minerals Limited (ASX: KAI) (**Kairos** or the **Company**) advises that the Prospectus and Application Form for the non-renounceable pro rata offer (**Entitlement Offer**) lodged with ASX on 18 June 2020 was provided to eligible shareholders on Friday, 26 June 2020.

Notifications have also been sent to ineligible foreign shareholders pursuant to ASX Listing Rule 7.7.1(b).

Shareholders that have elected to receive notices from the Company in electronic format will receive details of the Entitlement Offer via email. Shareholders that have not made such an election will receive details of the Entitlement Offer by post.

For all enquiries concerning the Prospectus, please contact the Company on +61 8 9226 1141. For all general shareholder enquiries, please contact Advanced Share Registry on +61 8 9389 8033.

With the authority of the Board.

For further information, please visit [www.kairosminerals.com.au](http://www.kairosminerals.com.au) or contact:

Adrien Wing  
Company Secretary  
+61 8 9226 1141

*This announcement has been authorised for release to ASX by the Board of Kairos Minerals Limited.*

### **About Kairos Minerals:**

Kairos Minerals (ASX: KAI) is a diversified West Australian-based exploration company which is focused on the exploration and development of two key project hubs located in WA's premier mining districts.

The Company's 100%-owned Pilbara Gold-Project has its central "hub" located ~100km south of Port Hedland in the world-class Pilgangoora district immediately adjacent to the major lithium-tantalum projects owned by Pilbara Minerals and Altura Mining, which are both currently in production.

Since acquiring the project in early 2016, Kairos has established a JORC Indicated 8.56Mt at 1.3 g/t for 366,000oz and Inferred 12.36Mt at 1.28 g/t for 507,000oz for a Total Mineral Resource of 20.93Mt @ 1.3g/t Au for 873,000oz (ASX announcement, 4 March 2020). The Project encompasses the historical Lynas Find gold project, which produced over 125,000oz of gold between 1994 and 1998.

Kairos's 100%-owned Roe Hills Project, located 120km east of Kalgoorlie in WA's Eastern Goldfields, comprises an extensive tenement portfolio where the Company's recent exploration work has confirmed the potential for significant discoveries of high-grade gold, nickel and cobalt mineralisation. Kairos' tenure adjoins the emerging Lake Roe gold discovery, owned by Breaker Resources (ASX: BRB).

In the Pilbara, Kairos also holds 1,158 square kilometres of tenure which is highly prospective for gold discoveries.

Kairos has been well recognised for its industry leading technical team that includes its Chairman Terry Topping (Taipan Resources NL, Cauldron Energy Ltd), Technical Director Neil Hutchison (Poseidon Nickel, Jubilee Mines) and consulting specialists.