



Market Announcement

19 May 2020

Kairos Minerals Limited (ASX: KAI) – Trading Halt (2+2)

Description

The securities of Kairos Minerals Limited ('KAI') will be placed in trading halt at the request of KAI, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Monday, 25 May 2020 or when the announcement is released to the market.

Issued by

Todd Lewis

Adviser, Listings Compliance (Melbourne)

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19 May 2020

Mr Todd Lewis
Senior Adviser
Listing Compliance - Melbourne
ASX Compliance Pty Ltd
Level 4 Rialto Norther Tower
525 Collins Street
MELBOURNE VIC 3000

Dear Todd

Kairos Minerals Limited (ASX: KAI) - Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Kairos Minerals Limited ACN 006 189 331 (**Company**) requests that the ASX grants two (2) consecutive trading halts with respect to the Company's shares.

The trading halt(s) are requested pending an announcement to be made by the Company to the market in connection with considering, planning and executing a material capital raising ("purpose").

In accordance with Listing Rule 17.1, the Company provides the following information in relation to the request:

1. The trading halt is necessary to assist the Company in managing its continuous disclosure obligations as the Company expects to make a material announcement to the market for the stated purpose.
2. The Company requests that the trading halt remains in place until the earlier of commencement of normal trading on Monday 25 May 2020, or when the announcement regarding the purpose is released to the market.
3. The Company expects to make the announcement to the market before the commencement of normal trading on Monday 25 May 2020.
4. The Company is not aware of any reason why the trading halt should not be granted or of any further information necessary to inform the market about the trading halt.

Please contact me if you require any further information concerning this matter.

With the authority of the Board.

Yours sincerely



Mr Adrien Wing
Company Secretary

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