

**ASX ANNOUNCEMENT**
**14 November 2019**

## EXTENSION OF SPP OFFER

Kairos Minerals Ltd (ASX: KAI; “Kairos” or “the Company”) advises that due to continuing demand from shareholders the Board has resolved to extend the closing date of the Share Purchase Plan (SPP) as per the timetable lodged with ASX on 26 September 2019.

The proposed closing date of the SPP is now **5pm (WST) Monday, 2 December 2019**.

Under the SPP eligible shareholders are offered the opportunity to acquire up to \$30,000 of fully paid ordinary shares in the capital of the Company, at an issue price of \$0.011 per Share (**Offer**).

The revised indicative timetable for the SPP is set out below.

<b>Event</b>	<b>Date</b>
SPP Record Date	21 October 2019
Announcement of Placement and SPP	21 October 2019
Issue of Placement Shares Issue of cleansing notice	28 October 2019
Despatch of SPP Offer Booklet and opening date under the SPP	30 October 2019
<b>Revised New Closing Date*</b>	<b>5pm (WST) Monday, 2 December 2019</b>
<b>Revised Issue of SPP Shares*</b>	<b>9 December 2019</b>

\*Please note that these dates set out above are indicative only, and are subject to change without notice.

### **About Kairos Minerals**

Kairos Minerals (ASX: KAI) is a diversified West Australian-based exploration company which is focused on the exploration and development of two key project hubs located in WA’s premier mining districts.

The Company’s 100%-owned Pilbara Gold-Project has its central “hub” located ~100km south of Port Hedland in the world-class Pilgangoora district immediately adjacent to the major lithium-tantalum projects owned by Pilbara Minerals and Altura Mining which are both currently in production.

Since acquiring the project in early 2016, Kairos has rapidly established a JORC Indicated 6.84Mt at 1.3 g/t for 285,000oz and Inferred 7.53Mt at 1.47 g/t for 358,000oz for a Total Mineral Resource of 14.4Mt @ 1.39g/t Au for 643,000oz (ASX announcement, 23 May 2018) by re-evaluating the previously known resources from the historical Lynas Find gold project, which produced over 125,000oz of gold between 1994 and 1998 and by executing highly focussed, cost effective exploration in its own right.

Kairos’s 100%-owned Roe Hills Project, located 120km east of Kalgoorlie in WA’s Eastern Goldfields, comprises an extensive tenement portfolio where the Company’s recent exploration work has confirmed

the potential for significant discoveries of high-grade gold, nickel and cobalt mineralisation. Kairos' tenure adjoins the emerging Lake Roe gold discovery, owned by Breaker Resources (ASX: BRB).

In the Pilbara, Kairos also holds 1,158 square kilometres of tenure which is highly prospective for conglomerate-hosted gold discoveries. The Company's portfolio includes ~100 strike kilometres of prospective lower Fortescue Group rocks including both the base of the Hardey Formation and the basal sequence of the Mount Roe Basalt. Major exploration programs are underway targeting these highly prospective stratigraphic horizons, which have been associated with a number of recent high-profile gold discoveries in the Pilbara.

Kairos has been well recognised for its industry leading technical team that includes its Chairman Terry Topping (Taipan Resources NL, Cauldron Energy Ltd), Technical Director Neil Hutchison (Poseidon Nickel, Jubilee Mines) and consulting specialists.

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