

ASX ANNOUNCEMENT

1 June 2017

SHARE PURCHASE PLAN – CLOSES TOMORROW

Kairos Minerals Limited (“Kairos”) wishes to advise that it will not be extending the offer period for the Share Purchase Plan (“SPP”). The SPP will close tomorrow, at 5pm (AEST) on 2 June 2017.

The timetable for the SPP offer is set out in the table below.

Closing Date:	5pm (AEST) on 2 June 2017 Late applications will not be accepted unless the Company otherwise agrees.
Anticipated issue of new Shares:	8 June 2017
Anticipated dispatch of holding statements and (if applicable) refunds:	9 June 2017
Anticipated commencement of trading of new Shares:	9 June 2017

Kairos Will provide an update on the final acceptances under the SPP in due course.

ENDS**For further information, please contact:****Investors:**

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