

Via e-lodgement

11 May 2017

Notice under ASIC Class Order 09/425 (Share and Interest Purchase Plans)

Kairos Minerals [ACN 006 189 331] (ASX: KAI) ("the Issuer") will make offers to issue shares under a share purchase plan without disclosure to investors under Part 6D.2 of the Corporations Act ("the Act").

This notice is being given in accordance with Class Order 09/425 issued by the Australian Securities and Investments Commission on 15 June 2009 (as amended).

As at the date of this notice, the Issuer has complied with:

- (a) the provisions of Chapter 2M of the Act as they apply to the Issuer; and
- (b) section 674 of the Act.

As at the date of this notice, there is no information which is excluded information (in accordance with the requirements of subsections 708A(7) and (8) or subsections 1012DA(7) and (8) of the Act as if this notice were a notice under paragraph 708A(5)(e) or 1012DA(5)(e) of the Act).

Should you have any queries regarding the above, please do not hesitate to contact me to discuss.

For and on behalf of Kairos Minerals



Adrien Wing
Company Secretary

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