ASX ANNOUNCEMENT **26 June, 2018**

Roe Hills Gold-Nickel-Cobalt Project – Exploration Update

LATEST ASSAYS CONFIRM MULTIPLE EMERGING GREENFIELDS GOLD DISCOVERIES AT ROE HILLS

Final results confirm extensions to mineralised zones at Terra, Caliburn and Lingering Kiss while advancing new targets at Avalon, Nemo and Merlin; Plus, multiple new drill-ready targets identified by reinterpretation of entire 40km long Roe Hills Belt

Highlights

- **Final assays received from 5,115m Reverse Circulation (RC) drilling program completed at the 100%-owned Roe Hills Gold Project in the Eastern Goldfields, WA.**
- **Significant extensions to previously identified gold mineralisation confirmed at Lingering Kiss (the southern strike extension of Silver Lake Resources' French Kiss gold deposit), Terra and Caliburn.**
- **The majority of successfully completed holes intersected gold mineralisation over significant widths and good grades, with better results including:**
    - **Lingering Kiss** **9m @ 2.29g/t from 123m (RHRC079), *including:***
        - **1m @ 3.39g/t Au from 125m and 2m @ 7.13g/t Au from 128m**
    - **Avalon** **2m @ 1.21g/t from 137m (RHRC076), *including*:**
        - **1m @ 2.79g/t Au from 137m**
    - **Caliburn[1]** **54m @ 0.74g/t Au from 10m (RHRC063), *including*:**
        - **16m @ 1.02g/t Au from 22m and 2m @ 6.43g/t Au from 54m**

      14m @ 0.87g/t Au from 38m (RHRC064), *including*:
        - **5m @ 2.03g/t Au from 43m and 1m @ 6.19g/t Au from 47m**
    - **Terra[2]** **35m @ 1.05g/t Au from 96m (RHRC068), *including*:**
        - **13m @ 1.65g/t Au from 104m and 1m @ 8.3g/t from 123m**

      38m @ 0.44g/t Au from 127m (RHRC069), *including*:
        - **2m @ 2.31g/t Au from 127m and 2m @ 1.48g/t Au from 163m**

      11m @ 1.1g/t Au from 172m (RHRC072), *including*:
        - **6m @ 1.58g/t Au from 175m**
- **Multiple high priority "drill-ready" targets analogous to the Karonie, French Kiss and Lake Roe gold deposits identified following a major re-interpretation of the geology, geophysics and geochemistry of the entire Roe Hills belt.**

[1] Reported previously
[2] Reported previously

Kairos Minerals Ltd (ASX: KAI; "Kairos" or "the Company") is pleased to advise that it has confirmed the potential for multiple emerging gold discoveries at its 100%-owned **Roe Hills Gold-Nickel-Cobalt Project**, located 120km east of Kalgoorlie in Western Australia (Figure 1), with final assays from drilling completed earlier this year confirming widespread shallow gold mineralisation over multiple prospect areas.

Kairos Executive Chairman Terry Topping said Roe Hills was continuing to emerge as a substantial greenfields gold project, with multiple shallow gold discoveries across an extensive 40km strike length.

"To put this in perspective, we have only drilled 13,000m in four relatively limited drill campaigns," he said.

"Given the scale of the project, we have barely scratched the surface from a drilling perspective and yet we have confirmed significant gold mineralistation at four prospects which are ready for immediate resource drilling as well as numerous other targets that require immediate follow-up," he added.

"Plus, we have recently completed a major re-interpretation of the geology, geophysics and geochemistry of the entire Roe Hills belt. This has allowed us to identify a whole new generation of drill-ready targets which we believe to be analogous to some of the major deposits in the region – such as Karonie, French Kiss and Lake Roe/Bombora."

Overview

Kairos has so far completed just four gold-focused exploratory drilling campaigns at the Roe Hills Project, which is located approximately 120km east of Kalgoorlie, along strike to the south of Breaker Resources' (ASX: BRB) Lake Roe gold discovery (11.8Mt @ 1.6g/t Au for 624,000oz) and immediately adjacent to Silver Lake Resources' (ASX: SLR) Aldiss Gold Project (7.5Mt @ 2.1g/t Au for 494,000oz).

The combined drilling programs, comprising 98 holes for a total of 12,942m (combined AC/RC/DD), have returned outstanding results from each of the areas identified for testing, confirming the Company's belief in the exceptional gold exploration opportunity at Roe Hills.

The most recent gold drilling program at Roe Hills was designed to test for dip and strike extensions to several zones of gold mineralisation identified during the highly successful 2017 campaigns (refer ASX Announcements 19/12/2017 & 30/1/2018) along with preliminary drill testing of a series of more recently identified structural and lithogeochemical targets.

Extensional Targets (extensions of previously defined gold mineralisation):

- *Lingering Kiss* – where recent drilling intersected high-grade primary gold mineralisation (with hits up to 43.34 g/t Au) just 350m directly along strike to the south of Silver Lake Resources' French Kiss Gold deposit, which is scheduled to be mined in 2019 (refer ASX: SLR);

- *Lady of the Lake* – where recent drilling defined a near-surface gold mineralised zone ~150m wide by ~500m long, with the mineralisation remaining open in all directions and less than 1km north-west from the French Kiss Gold deposit;

- *Terra* – where recent broad spaced reconnaissance drilling has identified "stockwork" style gold

- mineralisation within altered dolerite over a strike length of at least 2km and a dip extent of at least 200m beneath thick transported cover; and

- *Caliburn* – an emerging prospect area where wide zones of near-surface gold mineralisation were encountered in drilling late last year.

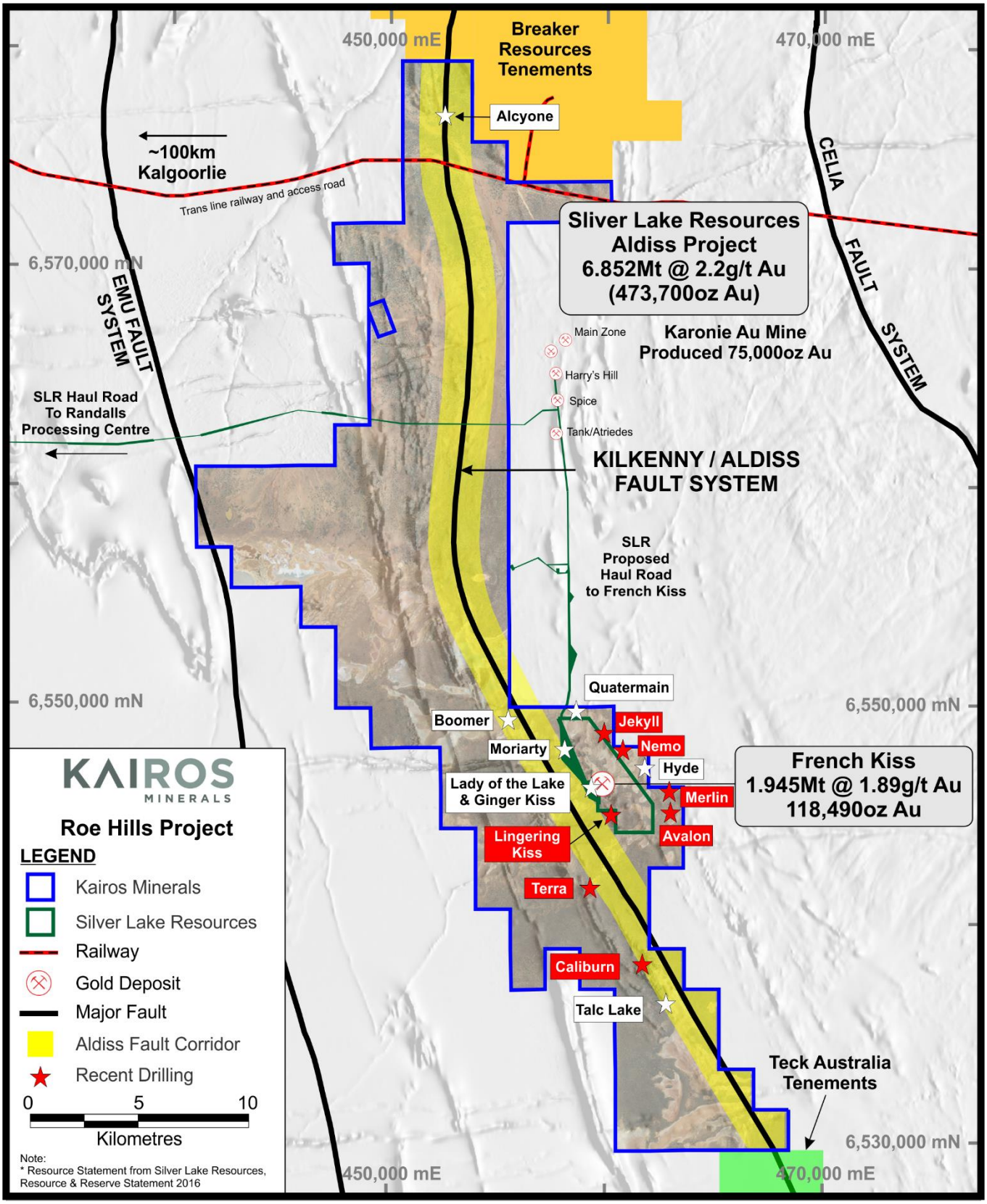

Figure 1: Roe Hills Recent Drilling Locations

Background

Lingering Kiss

A total of eight holes were completed at Lingering Kiss for a combined total of 1,350m (RHRC078 – 085. NB: Hole RHRC084 was abandoned prior to reaching target depth). Refer to Figures 2 and 3.

The drilling was designed to test for dip and strike extensions to the previously defined zones of mineralisation and to confirm the orientation of the main gold-bearing structures in order to assist follow-up drill targeting.

All holes which were drilled to target depth intersected significant mineralisation, with better results including:

RHRC079

- **9m @ 2.29 g/t Au from 123m, including:**
  - *1m @ 3.39 g/t Au from 125m,*
  - *2m @ 7.13 g/t Au from 128m,*
  - *1m @ 11.1g/t Au from 129m*

Significant previously reported intersections at Lingering Kiss include:

RHRC021

- **6m @ 3.64 g/t Au from 102m, including:**
  - *3m @ 5.10 g/t Au*

RHRC022

- **2m @ 29.16 g/t Au from 121m, including:**
  - ***1m @ 43.34 g/t Au***

RHRC032

- **15m @ 0.43 g/t Au from 87m, including:**
  - *3m @ 1.45 g/t Au*

RHRC037

- **1m @ 5.14 g/t Au from 96m, and**
- **4m @ 4.99 g/t Au from 153m, including:**
  - *2m @ 8.87 g/t Au from 154m*

Lingering Kiss is interpreted to represent a strike extension of the French Kiss Gold Deposit, owned by Silver Lake Resources (ASX: SLR), which hosts a published Indicated and Inferred Resource of :

- ***1.945Mt @ 1.89 g/t Au for 118, 490oz Au***

Lingering Kiss was a highly ranked structural target identified by the Kairos technical team from detailed airborne magnetic and ground gravity survey data. It is situated proximal to an E-W trending Proterozoic Dolerite Dyke at the confluence of the interpreted N-S trending French Kiss Shera Zone and a major regionally recognizable NE-SW trending structure now described as the "Crossbow Fault".

Kairos' drilling has intersected multiple zones of significant gold mineralisation (up to **43.34 g/t Au** in hole **RHRC022**) associated with variable amounts (up to 15% by volume) of disseminated pyrite with lesser pyrrhotite within favourable highly altered mafic lithologies including basalt, dolerite and gabbro.

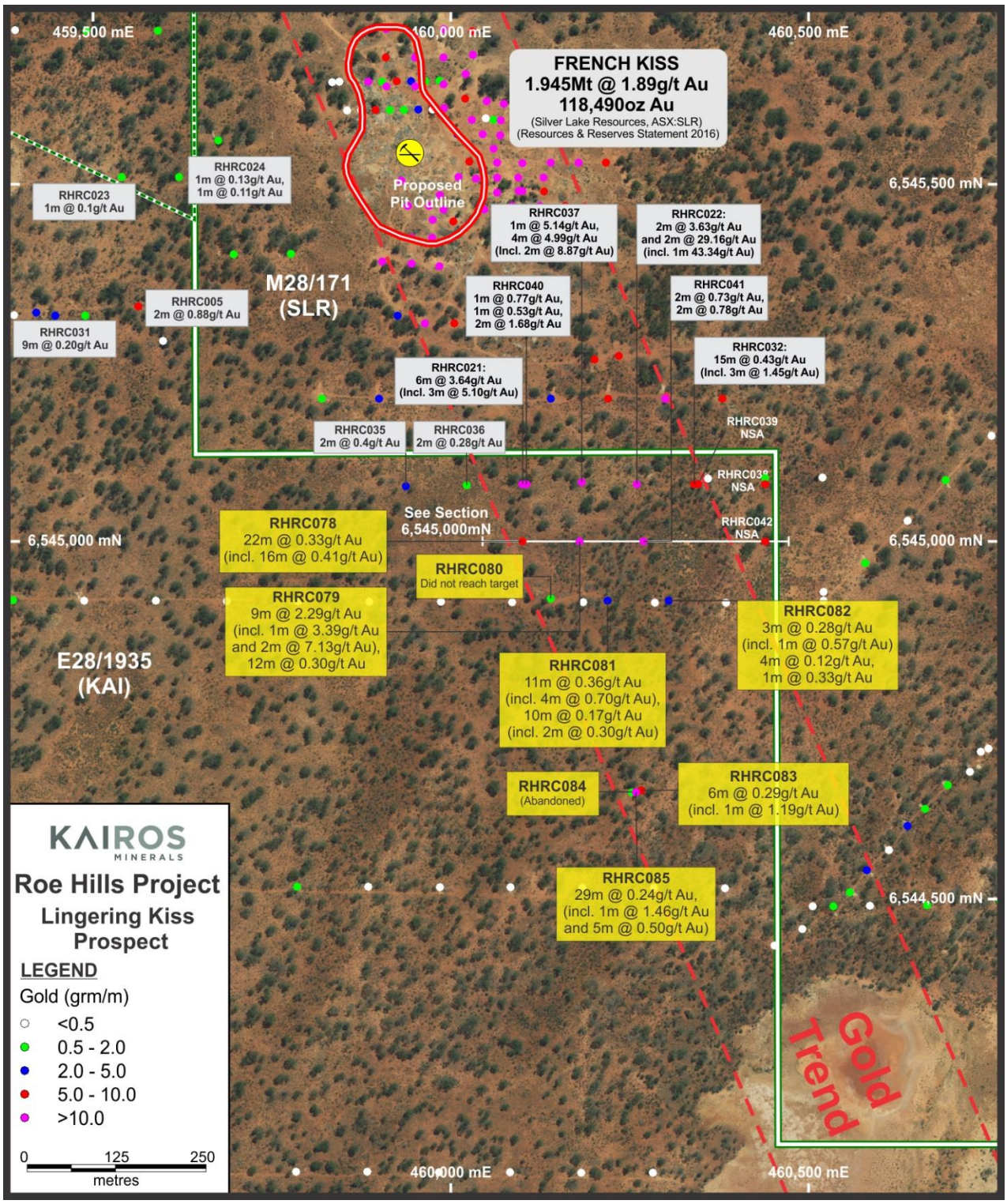

Figure 2. Lingering Kiss – Recent Drilling Plan

Kairos' drilling has confirmed the main mineralised zone at Lingering Kiss to be at least 30m thick (>0.2 g/t Au envelope), extending over a strike length of at least 200m (with evidence of a potential strike of at least 400m) and a dip extent of at least 250m. The zone of mineralisation remains open in all directions. Kairos' most southern drilling along section 6544650mN is interpreted to have been terminated prior to reaching the target horizon.

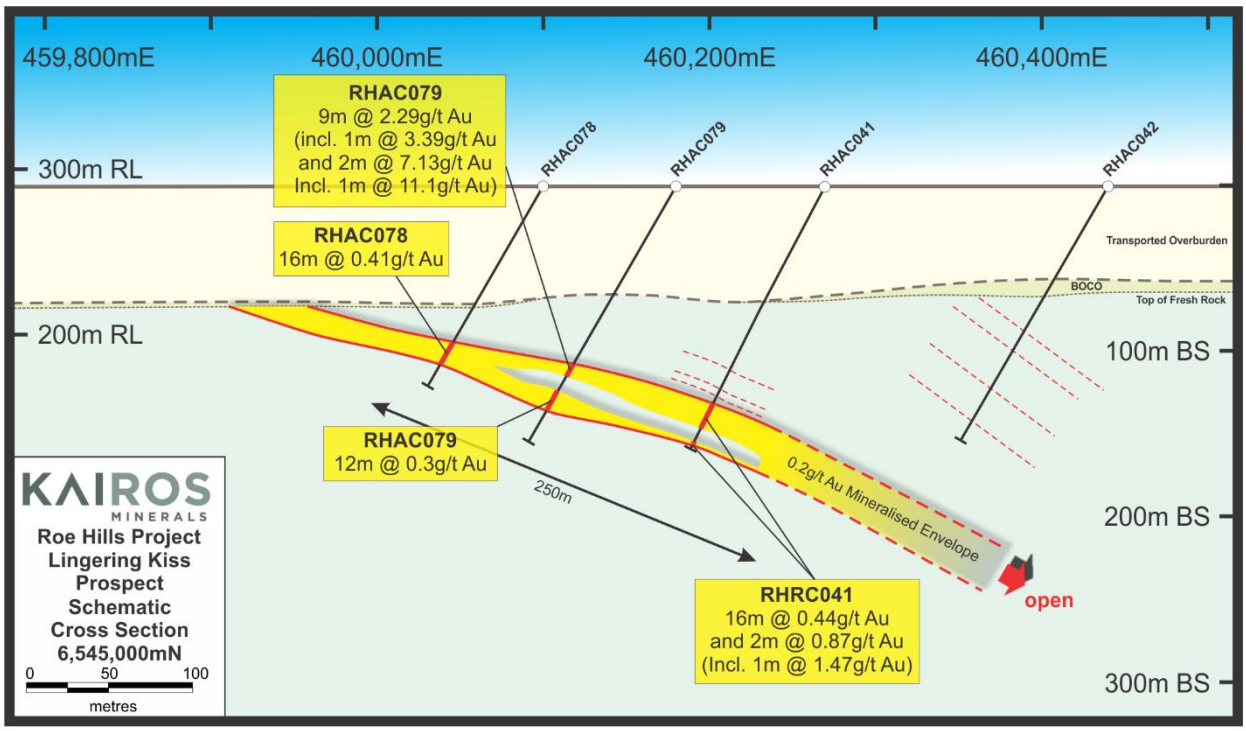

Figure 3. Lingering Kiss Schematic Cross-Section 6,545,000mN

Caliburn

A total of 5 holes were completed at Caliburn for 594m (RHRC061-64, RHRC066).

Significant recent Kairos intersections from the current drill campaign include:

- ***RHRC063:*** **54m @ 0.74 g/t gold from 10m, including:**
  - ***16m @ 1.02 g/t gold from 22m, and***
  - ***2m @ 6.43 g/t gold from 54m, and***
  - ***1m @ 9.53 g/t gold from 55m.***

- ***RHRC064:*** **14m @ 0.87 g/t gold from 38m, including:**
  - ***5m @ 2.03 g/t gold from 43m, and***
  - ***1m @ 6.19 g/t gold from 47m.***

Significant previous Kairos intersections include:

- **RHRC017: 16m @ 0.87 g/t gold from 106m, including,**
  - *4m @ 2.30 g/t gold from 106m, and*
  - *1m @ 7.17 g/t gold from 108m*

- **RHRC018: 9m @ 1.15 g/t gold from 81m, including**
  - *4m @ 2.21 g/t gold from 81m, and*
  - *1m @ 5.40 g/t gold from 82m*

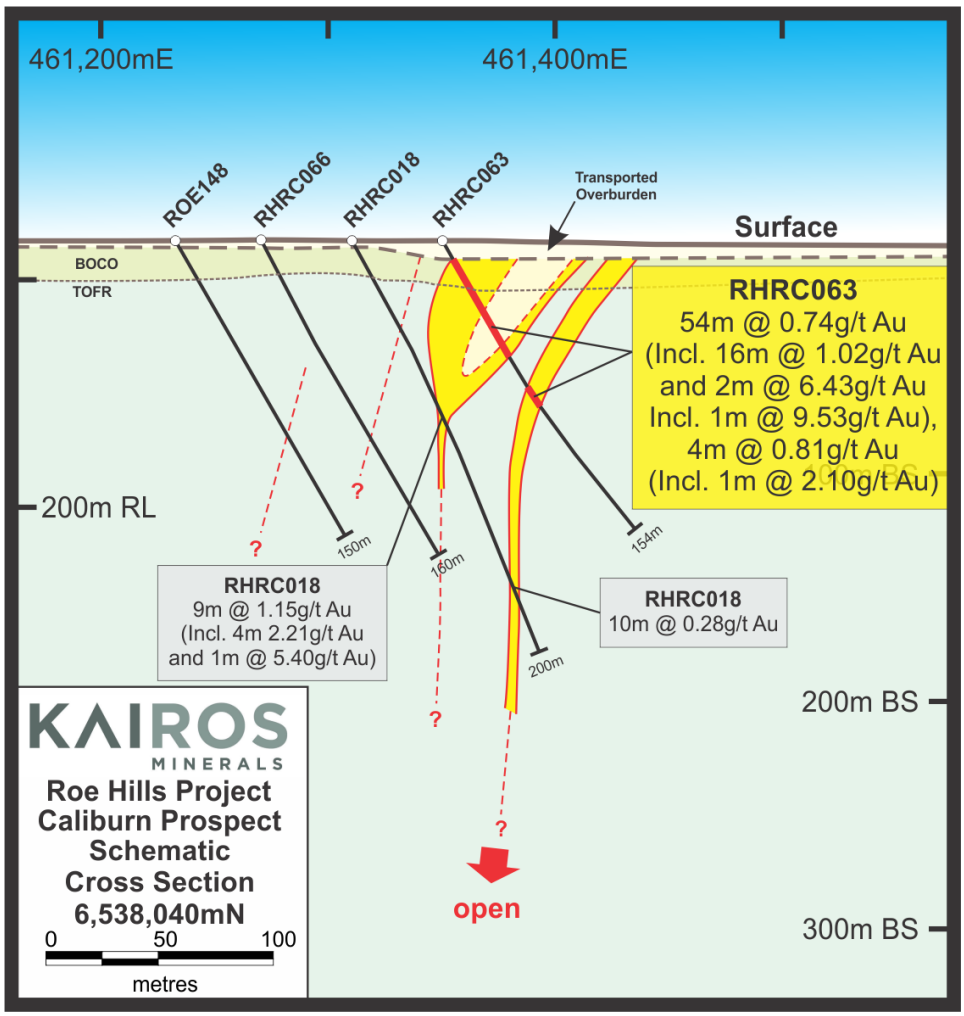

Figure 4. Caliburn – Schematic Cross Section 6,538,040mN

Significant historical WMC intersections include:

- **ROE147: 22m @ 1.55 g/t gold from 144m, including**
  - *10m @ 2.77 g/t gold from 144m, and*
  - *2m @ 11.05 g/t gold from 146m*

- **ROE100: 18m @ 0.60 g/t gold from 44m, including**
  - *2m @ 2.67 g/t gold from 44m*

The Caliburn Prospect is located towards the southern end of the Roe Hills Project tenure, just north of Talc Lake and about 5km SSW of SLR's French Kiss Gold deposit (refer Figures 1, 4 and 5).

Kairos first commenced reconnaissance drilling at Caliburn in April 2017 with initial results immediately confirming the prospectivity of the area.

Caliburn is structurally complex, being situated adjacent to a major NE-SW trending regional fault corridor interpreted as a series of major splays of the Keith-Kilkenny (Aldiss) Fault. The prospective basement sequences are potentially repeated via folding and faulting.

Drilling to date at Caliburn has been carried out along three main sections spaced ~80m apart with the majority of holes successfully returning well mineralised intercepts within broad strongly anomalous envelopes (>0.2 g/t Au).

Recent hole RHRC063 is particularly encouraging, having encountered the thickest zone of mineralisation identified to date and commencing at just 10m below surface.

Caliburn represents a broad zone of gold mineralisation up to ~50m thick (>0.2 g/t gold), 150m wide and at least 240m in strike length, open in all directions. Gold mineralisation appears to occupy a broad dilational structure hosted within a sequence of altered mafic volcanics and intrusives including basalt/dolerite/gabbro close to the contact with a gently folded package of ultramafics. The zone plunges at a shallow angle towards the south and dips at a low to steep angle towards the west. It remains open in all directions.

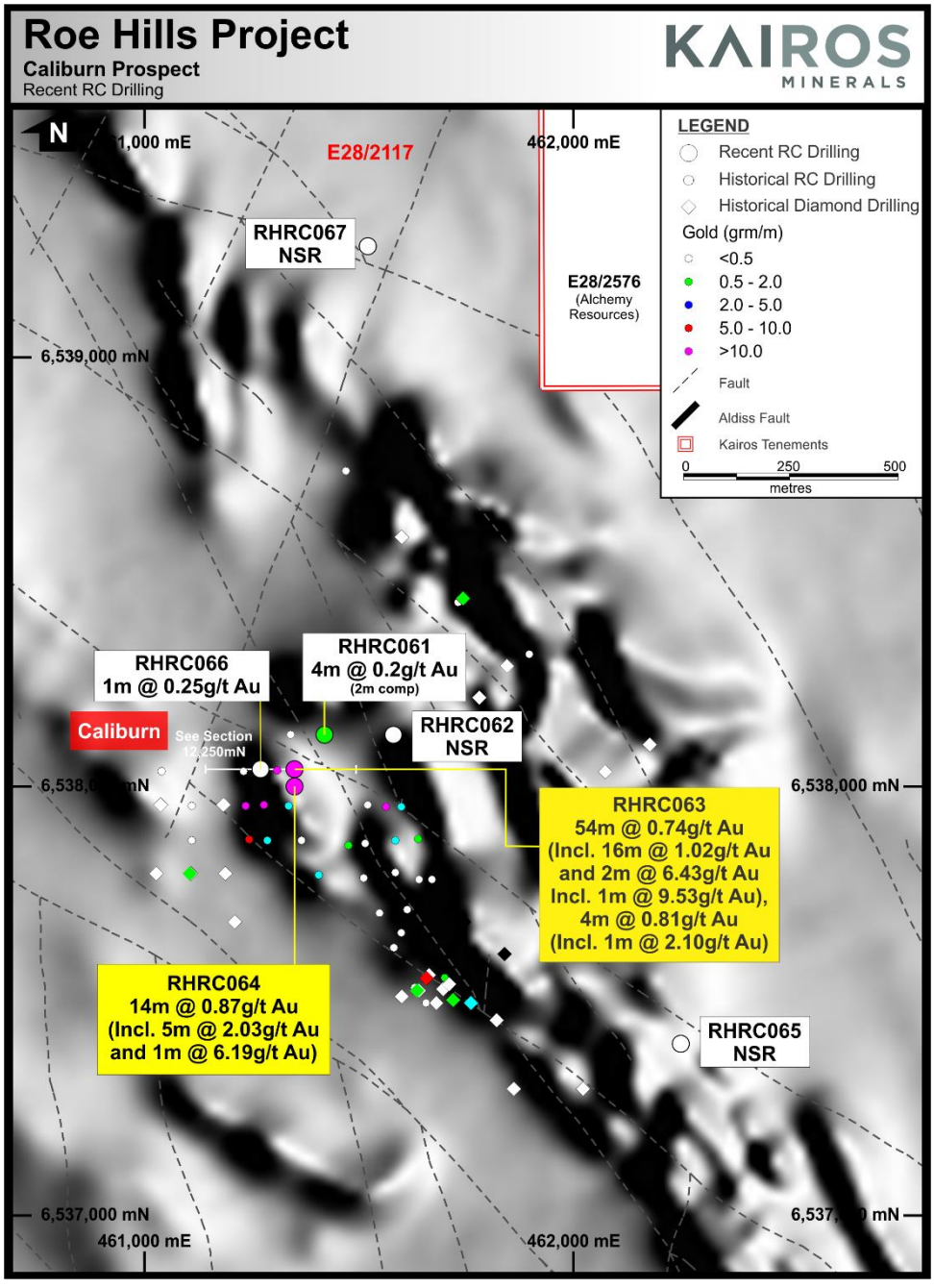

Figure 5: Caliburn Prospect, Recent drilling

Terra

A total of seven holes were completed at Terra for 1,265m (RHRC068 – 070; RHRC072 – 75); and one hole was extended (RHRC015) for 70m, for a combined total of 1,335m). The drilling was focussed on three main sections spaced ~500m apart and was designed to test for extensions +/- 50m beyond previous intercepts to confirm orientation of the main gold bearing structure(s) in order to assist follow-up drill targeting.

All holes which were successfully completed to target depth reported significant gold mineralisation over good widths. Hole RHRC068 on section 12,250mN (Terra Local Grid), was designed to test the main zone up-dip of discovery hole RHRC002. The hole passed through the main mineralised zone and encountered strong gold mineralisation over 35m in width, within a previously unrecognised, parallel footwall structure, which highlights the opportunity for additional ounces to be identified in the Terra trend (refer to Figures 6 & 7).

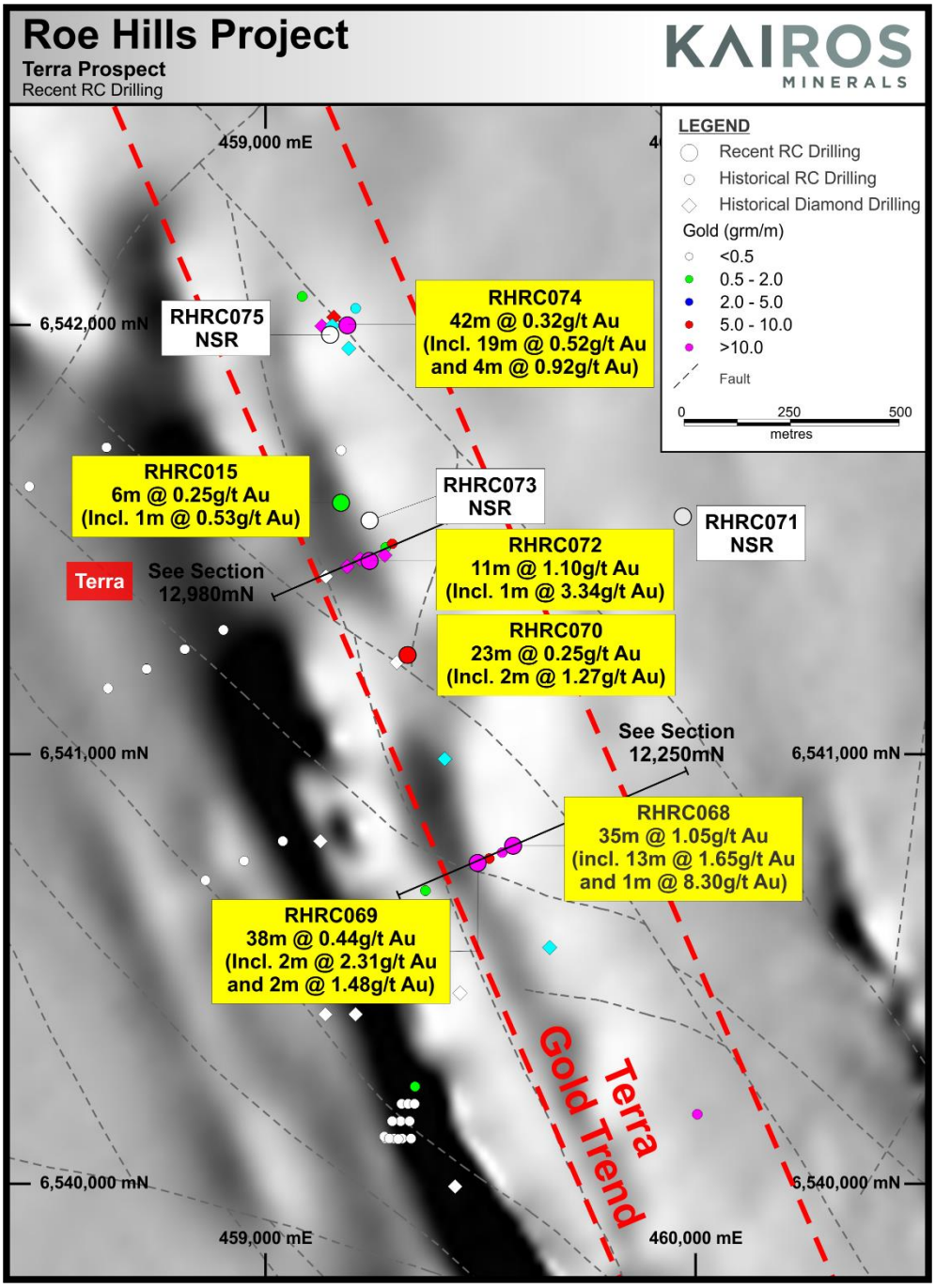

Figure 6: Terra Prospect, recent gold-focused RC Drilling

Significant recent Kairos intersections from the current drill campaign include:

- **RHRC068: 35m @ 1.05 g/t gold from 96m, including:**
  - *13m @ 1.65 g/t gold from 104m and*
  - *1m @ 8.30 g/t gold from 123m*

- **RHRC069: 38m @ 0.44 g/t gold from 127m, including:**
  - *2m @ 2.31 g/t gold from 127m and*
  - *2m @ 1.48 g/t gold from 163m.*

- **RHRC072: 11m @ 1.12 g/t gold from 172m, including:**
  - *6m @ 1.58 g/t gold from 175m*

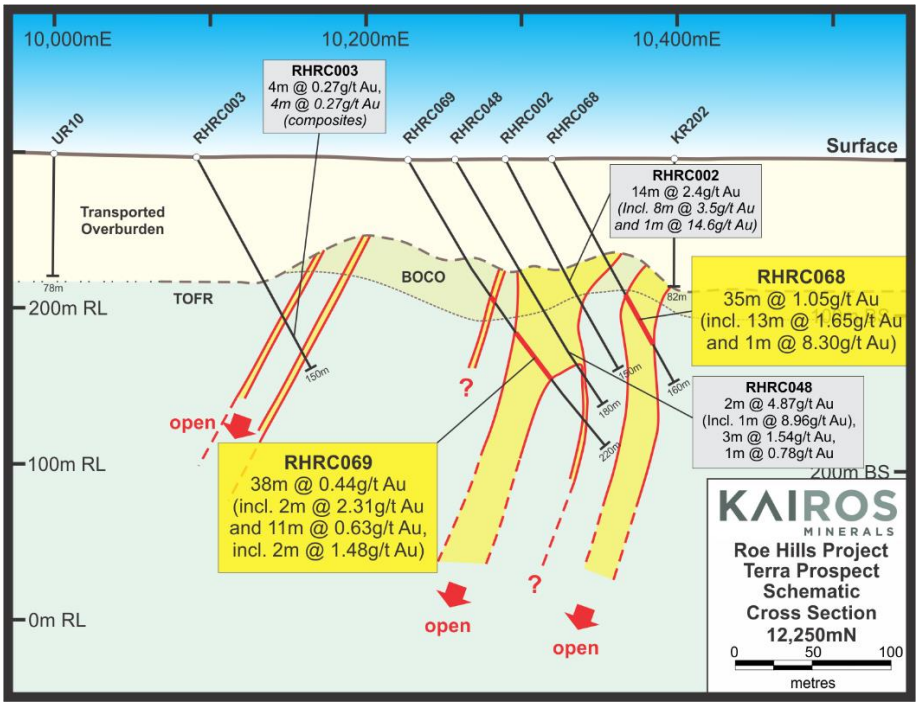

Figure 7. Terra – Schematic Cross Section 12,250mN

Significant previous Kairos intersections include:

- **RHRC002: 23m @ 1.4 g/t gold from 79m, including:**
  - *14m @ 2.2 g/t gold from 79m and*
  - *6m @ 4.5 g/t gold from 82m and*

- **RHDD033: 13.44m @ 1.27 g/t gold from 193m, including:**
  - *3.45m @ 2.23 g/t gold from 195.4m and*
  - *1.62m @ 3.05 g/t gold from 203.2m.*

Significant historical intersections include:

- **TD1: 35m @ 1.0 g/t gold from 116.5m, including:**
  - *3m @ 1.8 g/t gold from 117.1m*

- **KD1: 25m @ 1.2 g/t gold from 161m, including:**
  - *1m @ 20.4 g/t gold from 165m.*

The Terra trend is a completely "blind" gold occurrence showing no surface expression. It is situated immediately north of Caliburn and some 2km SW of French Kiss (refer Figures 1 and 3). The prospective basement sequences occur beneath transported cover of up to about 50m vertical depth. Sparse historical drilling indicates gold anomalism over a strike length of at least 2km which remains open in all directions.

Kairos' technical team interpreted the position of the main structural corridor at Terra from a relatively few historical holes in conjunction with detailed aeromagnetic and gravity survey data and moved straight into target drilling in early 2017.

The drilling was carried out along three main sections spaced 500m apart toward the northern end of the historically defined anomalous trend.

This initial program was rewarded with immediate success with the majority of the holes completed successfully reporting gold mineralisation over significant widths and good grades.

Terra represents a broad zone of quartz-carbonate "stock-work" hosted gold mineralisation within altered mafic lithologies including highly altered dolerite close to the contact with an upper ultramafic unit.

The mineralised zone commences at the base of transported cover, extending at least 2km along strike and at least 200m down the dip plane. It attains a maximum true thickness of approximately 20m in the areas drill tested to date, strikes NW-SE and dips steeply towards the west. It is possible that gold-bearing structures of differing orientations are present at Terra, however these will only be defined with additional detailed and oriented diamond core drilling.

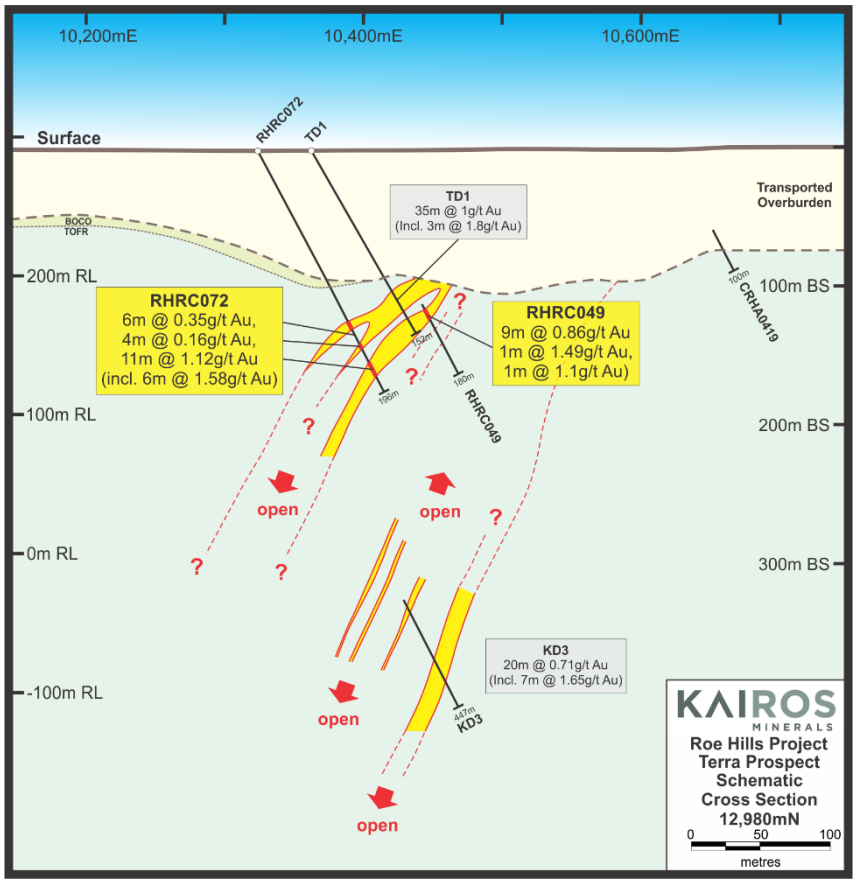

Figure 8. Terra Schematic Cross-Section 12,980mN

REGIONAL TARGETING

As announced previously, Kairos has recently commenced a major review of the geological, structural and geochemical framework of the entire Roe Hills Project area to assist with the identification and targeting of potential key gold bearing structures, particularly in areas where the prospective basement sequences are obscured beneath transported cover. Multiple high priority targets analogous to the Karonie (ASX: SLR), French Kiss (ASX:SLR)and Lake Roe – Bombora (ASX: BRB) gold deposits have been identified which add to the growing pipeline of high quality "drill ready" opportunities at Roe Hills.

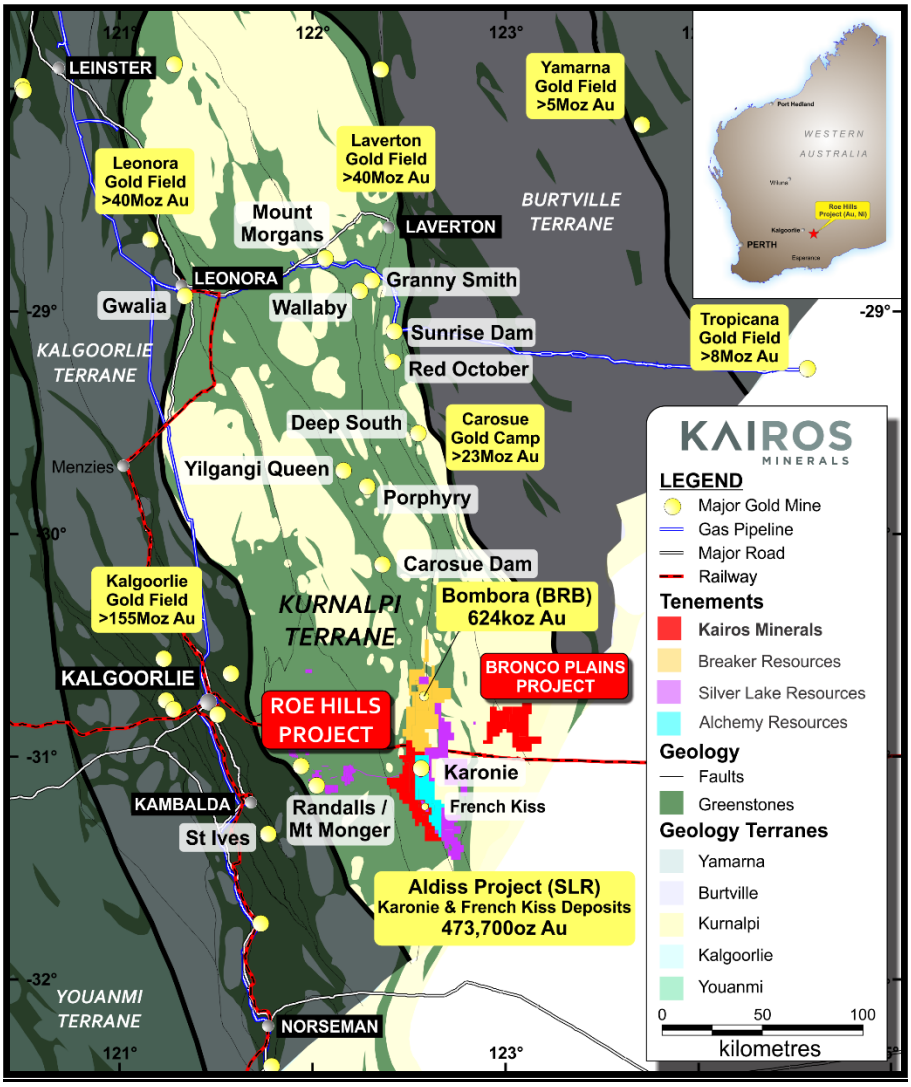

Figure 9. Roe Hills Project regional geological setting and major gold deposits

Next Steps

Drilling is planned to re-commence later in the year to continue testing priority targets and to commence evaluation of the growing pipeline of newly identified anomalous trends and regional targets.

ENDS

For further information, please contact:

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COMPETENT PERSON STATEMENT:

Competent Person: The information in this report that relates to Exploration Results or Mineral Resources is based on information compiled and reviewed by Mr Steve Vallance, who is the Technical Manager for Kairos Minerals Ltd and who is a Member of The Australian Institute of Geoscientists. The information was also reviewed by Mr Terry Topping, who is a Director of Kairos Minerals Ltd and who is also a Member of AusIMM. Both Mr Vallance and Mr Topping have sufficient experience that is relevant to the style of mineralisation and type of deposits under consideration and to the activity which they are undertaking to qualify as Competent Persons as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves.' (the JORC Code 2012). Mr Vallance and Mr Topping have consented to the inclusion in the report of the matters based on their information in the form and context in which it appears.

The Australian Securities Exchange has not reviewed and does not accept responsibility for the accuracy or adequacy of this release.

Collar Location & Orientation									Intersection Summary					
Prospect	Hole	Type	E	N	RL	Dip	Az	Total Depth (m)		From (m)	To (m)	Length (m)	Au (ppm)	Comments
CALIBURN	RHRC061	RC	461420	6538120	319	-60	90	80		63	67	4	0.20	2m composites
CALIBURN	RHRC062	RC	461580	6538120	318	-60	90	80		NSR				
CALIBURN	RHRC063	RC	461350	6538040	318	-60	90	154		10	85	75	0.59	Composites
									incl	10	64	54	0.74	"
									incl	11	36	25	0.91	"
									incl	20	36	16	1.02	"
									incl	23	25	2	2.19	"
									and	32	36	4	1.68	"
										54	**56**	**2**	**6.43**	
									incl	**55**	**56**	**1**	**9.53**	
										80	84	4	0.81	
									incl	80	81	1	2.10	
CALIBURN	RHRC064	RC	461350	6538000	317	-60	90	120		38	52	14	0.87	
									incl	43	48	5	2.03	
									incl	**47**	**48**	**1**	**6.19**	
TALC LAKE	RHRC065	RC	462250	6537400	314	-60	90	120		NSR				
CALIBURN	RHRC066	RC	461270	6538040	318	-60	90	160		98	99	1	0.25	
TERRA (Intersection)	RHRC067	RC	461520	6539259	308	-60	63	122		NSR				
TERRA	RHRC068	RC	459576	6540787	298	-60	63	160		69	76	7	0.31	Composites
										96	131	35	1.05	
									incl	104	117	13	1.65	
									incl	**104**	**105**	**1**	**3.13**	
									and	**114**	**115**	**1**	**4.40**	
									and	**123**	**124**	**1**	**8.30**	
TERRA	RHRC069	RC	459493	6540747	298	-60	63	220		127	165	38	0.44	composites
									incl	127	129	2	2.31	composites
									and	154	165	11	0.63	composites
									incl	163	165	2	1.48	
TERRA	RHRC070	RC	459330	6541231	293	-60	63	200		110	133	23	0.25	
									incl	112	114	2	0.82	
									and	130	132	2	1.27	
										153	154	1	0.63	
										177	179	2	0.61	
TERRA	RHRC071	RC	459970	6541553	293	-60	63	160		NSR				Grav-mag target
TERRA	RHRC072	RC	459242	6541450	290	-60	63	196		172	183	11	1.10	
									incl	173	182	9	1.28	
									incl	175	181	6	1.58	
									incl	**175**	**176**	**1**	**3.34**	
TERRA	RHRC073	RC	459242	6541544	288	-60	63	148		NSR				
TERRA	RHRC074	RC	459190	6541998	291	-60	63	173		91	133	42	0.32	
									incl	114	133	19	0.52	
									incl	129	133	4	0.92	
TERRA	RHRC075	RC	459150	6541977	291	-60	63	169		NSR				
TERRA	RHRC015	RC	459176	6541585	289	-60	63	220		202	208	6	0.25	Extension
									incl	202	203	1	0.53	

Table 1: Significant Intercepts > 0.2g/t Au – June 2018

Prospect	Hole	Type	E	N	RL	Dip	Az	Total Depth (m)	from	to	length	grade
Lingering Kiss	**RHRC021**	RC	460100	6545080	290	-60	270	**120**	65	68	3	0.14
									75	117	42	0.67
								incl	93	117	**24**	**1.07**
								incl	102	108	**6**	**3.64**
								incl	105	108	**3**	**5.10**
Lingering Kiss	**RHRC022**	RC	460260	6545080	290	-60	270	**136**	77	79	2	0.15
									86	91	**5**	**1.53**
								incl	86	88	**2**	**3.63**
									120	126	**6**	**9.94**
								incl	121	123	**2**	**29.16**
								incl	122	123	**1**	**43.34**
									132	134	2	0.31
Lingering Kiss	**RHRC032**	RC	460340	6545080	290	-60	270	120	53	56	3	0.17
									78	79	1	0.10
									87	102	15	0.43
								incl	95	98	**3**	**1.45**
									111	113	2	0.18
Lingering Kiss	**RHRC035**	RC	459937	6545077	290	-60	270	121				NSA
Lingering Kiss	**RHRC036**	RC	460022	6545079	290	-60	270	120				NSA
Lingering Kiss	**RHRC037**	RC	460183	6545083	290	-60	270	178	96	97	**1**	**5.14**
									139	140	1	0.62
									153	166	**13**	**2.00**
								incl	153	157	**4**	**4.99**
								incl	154	156	**2**	**8.87**
								and	165	166	**1**	**2.80**
Lingering Kiss	**RHRC038**	RC	460440	6545080	290	-60	270	130				NSA
Lingering Kiss	**RHRC039**	RC	460346	6545080	290	-60	90	178				NSA
Lingering Kiss	**RHRC040**	RC	460106	6545080	290	-60	90	178	74	75	1	0.77
									76	77	1	0.53
									121	123	**2**	**1.68**
Lingering Kiss	**RHRC041**	RC	460270	6545000	290	-60	270	178	148	164	16	0.44
								incl	148	153	5	0.70
								incl	156	158	2	0.73
									174	176	2	0.87
Lingering Kiss	**RHRC042**	RC	460440	6545000	290	-60	270	178				NSA
Lingering Kiss	**RHRC078**	RC	460100	6545000	290	-60	270	139	102	124	22	0.33
								incl	108	124	16	0.41
								incl	108	112	4	0.55
Lingering Kiss	**RHRC079**	RC	460180	6545000	290	-60	270	178	123	132	**9**	**2.29**
								incl	125	126	1	3.39
								and	128	130	**2**	**7.13**
								and	144	156	12	0.30
Lingering Kiss	**RHRC080**											NSR
Lingering Kiss	**RHRC081**	RC	460219	6544917	290	-60	270	190	147	158	11	0.36
								incl	150	154	4	0.70
									180	190	10	0.17
Lingering Kiss	**RHRC082**	RC	460305	6544917	290	-60	270	181	125	128	3	0.28
								incl	126	127	1	0.57
									144	148	4	0.12
									179	180	1	0.33
Lingering Kiss	**RHRC083**	RC	460267	6544652	290	-60	90	200	102	108	6	0.29
								incl	104	105	1	1.19
Lingering Kiss	**RHRC084**											NSR
Lingering Kiss	**RHRC085**	RC	460259	6544649	290	-60	270	220	106	135	29	0.24
								incl	106	107	1	0.46
								and	127	132	5	0.50

Prospect	Hole	Type	E	N	RL	Dip	Az	Total Depth (m)	from	to	length	grade
Ginger Kiss	**RHRC005**	RC	459560	6545328	291	-60	270	160	76	78	2	0.88
Ginger Kiss	**RHRC006**	RC	459251	6545762	291	-60	270	150				NSA
Ginger Kiss	**RHRC023**	RC	459540	6545510	292	-60	270	120	50	51	1	0.10
Ginger Kiss	**RHRC024**	RC	459620	6545510	292	-60	270	120	32	33	1	0.13
Ginger Kiss	**RHRC030**	RC	459110	6545760	291	-60	90	120	70	73	3	0.35
Ginger Kiss	**RHRC031**	RC	459420	6545320	291	-60	90	105	75	84	9	0.20

Prospect	Hole	Type	E	N	RL	Dip	Az	Total Depth (m)	from	to	length	grade
Lady of the Lake	**RHRC007**	RC	459480	6546040	290	-60	270	120	74	100	26.0	0.28
								incl	74	88	14.0	0.38
								incl	85	88	3.0	1.31
								incl	96	100	4.0	0.38
Lady of the Lake	**RHRC008**	RC	459560	6546040	291	-60	270	180	106	108	2.0	0.33
Lady of the Lake	**RHRC009**	RC	459460	6546120	290	-60	270	120	15	19	4.0	0.25
									37	47	10.0	0.82
									95	115	**20.0**	**1.14**
								incl	95	98	3.0	1.04
								incl	106	113	**7.0**	**2.70**
								incl	107	108	**1.0**	**10.98**
Lady of the Lake	**RHRC010**	RC	459540	6546120	290	-60	270	180	115	138	23.0	0.65
								incl	115	124	9.0	0.94
								incl	133	138	5.0	1.03
									152	155	3.0	0.81
								incl	152	153	1.0	1.76
Lady of the Lake	**RHRC011**	RC	459440	6546280	290	-60	270	150	6	58	**52.0**	**0.66**
								incl	11	25	14.0	0.88
								incl	36	38	2.0	0.91
								incl	50	58	8.0	2.02
								incl	50	53	**3.0**	**4.41**
								and	57	58	1.0	2.63
									101	136	**35.0**	**0.35**
								incl	117	118	1.0	1.39
								incl	123	136	13.0	0.58
								incl	130	131	1.0	1.64
Lady of the Lake	**RHRC012**	RC	459520	6546280	290	-60	270	150	42	48	6.0	0.33
								incl	46	48	2.0	0.70
								and	47	48	1.0	0.93
									72	73	1.0	0.27
									88	89	1.0	0.34
									100	101	1.0	0.24
									128	129	1.0	0.21
									146	148	2.0	0.13
Lady of the Lake	**RHRC013**	RC	459600	6546280	290	-60	270	150	144	148	4.0	0.51
								incl	144	145	1.0	1.15
Lady of the Lake	**RHRC014**	RC	459420	6546120	290	-60	270	180	21	30	9.0	0.49
								inc	21	28	7.0	0.56
								inc	25	28	3.0	0.96
									52	65	13.0	0.64
								incl	52	59	7.0	0.95
								incl	52	54	2.0	2.65
									64	65	1.0	1.01
									146	147	1.0	1.28
Lady of the Lake	**RHRC020**	RC	459380	6546120	290	-60	270	120	31	39	8.0	0.75
								incl	32	35	**3.0**	**1.76**
								incl	32	34	**2.0**	**2.28**
									83	95	12.0	0.24
								incl	88	89	1.0	0.51
									108	120	12.0	0.16
Lady of the Lake	**RHRC025**	RC	459320	6546280	289	-60	270	120	9	15	6.0	0.16
								incl	9	12	3.0	2.18
									24	27	**3.0**	**5.24**
								incl	24	26	**2.0**	**7.25**
									45	49	4.0	0.41
									65	68	3.0	0.56
								incl	66	67	1.0	1.09
									70	75	5.0	1.03
									95	96	1.0	0.11
									103	112	9.0	1.97
								incl	103	106	3.0	5.13
Lady of the Lake	**RHRC026**	RC	459400	6546280	289	-60	270	120	39	42	3.0	0.16
									53	65	12.0	0.27
								incl	55	58	3.0	0.53
									104	105	1.0	0.12
Lady of the Lake	**RHRC027**	RC	459403	6546033	290	-60	270	120	35	38	3.0	0.83
									59	67	**8.0**	**2.72**
								incl	63	67	**4.0**	**5.26**
Lady of the Lake	**RHRC028**	RC	459540	6545920	291	-60	270	120	25	27	2.0	0.36
									35	38	3.0	0.13
									80	83	3.0	0.38
								incl	81	82	1.0	0.60
									102	105	3.0	0.23
									114	116	2.0	0.12
Lady of the Lake	**RHRC029**	RC	459620	6545920	292	-60	270	120	33	35	2.0	0.21
									50	53	3.0	0.13
									79	82	3.0	0.30
									97	100	3.0	0.64
Lady of the Lake	**RHRC043**	RC	459240	6546280	289	-60	270	120				NSA
Lady of the Lake	**RHRC044**	RC	459310	6546440	288	-60	270	120				NSA
Lady of the Lake	**RHRC045**	RC	459470	6546445	287	-60	270	120	18	22	4.0	0.90
									53	59	6.0	0.46
									106	108	2.0	0.55
Lady of the Lake	**RHRC046**	RC	459630	6546440	287	-60	270	120				NSR
Lady of the Lake	**RHRC047**	RC	459480	6546280	291	-60	270	178	4	6	2.0	0.48
									66	74	8.0	0.59
									135	136	1.0	1.28
Lady of the Lake	**RHDD0037**	Diamond	459500	6546120		-60	270	280	125	129	**3.8**	**4.08**
									125	127	**1.2**	**10.09**
									171	172	1.0	0.71
									175	176	1.0	0.94
									250	251	1.0	0.95
									270	271	0.7	0.52

Prospect	Hole	Type	E	N	RL	Dip	Az	Total Depth (m)	from	to	length	grade
Quaterrmain	**RHRC052**	RC	458522	6549675	284	-60	270	24				NSA
Quaterrmain	**RHRC053**	RC	458501	6549675	284	-60	270	24				NSA
Quaterrmain	**RHRC054**	RC	458556	6549674	284	-60	270	30				NSA
Quaterrmain	**RHRC055**	RC	458601	6549674	284	-60	270	36	17	21	4	0.24
								incl	20	21	1	0.52
Quaterrmain	**RHRC056**	RC	458639	6549674	284	-60	270	30				NSA
Quaterrmain	**RHRC057**	RC	458519	6549774	284	-60	270	36	18	22	4	0.41
								incl	20	21	1	0.66
Quaterrmain	**RHRC058**	RC	458562	6549773	284	-60	270	36				NSA
Quaterrmain	**RHRC059**	RC	458598	6549776	284	-60	270	36				NSA
Quaterrmain	**RHRC060**	RC	458640	6549774	284	-60	270	30				NSA

Prospect	Hole	Type	E	N	RL	Dip	Az	Total Depth (m)	from	to	length	grade
Caliburn	RHRC016	RC	461520	6537960	311	-60	90	120				NSA
Caliburn	RHRC017	RC	461280	6537960	316	-60	90	**200**	**89**	**90**	**1**	**0.53**
									96	**98**	**2**	**0.52**
									106	**110**	**4**	**2.30**
								incl	**108**	**109**	**1**	**7.17**
									118	**122**	**4**	**0.87**
Caliburn	RHRC018	RC	461310	6538040	317	-60	90	200	81	88	7	1.41
								incl	82	83	**1**	**5.40**
Caliburn	RHRC019	RC	461245	6537880	316	-60	90	250	205	207	2	0.92
									220	228	8	0.59
Caliburn	RHRC034	RC	461342	6538123	318	-60	90	120				NSA
Caliburn	RHRC061	RC	461420	6538120	318.5	-60	90	80	63	67	4	0.20
Caliburn	RHRC062	RC	461580	6538120	318	-60	90	80				NSR
Caliburn	RHRC063	RC	461350	6538040	317.5	-60	90	154	10	85	75	0.59
								incl	10	64	**54**	**0.74**
								incl	11	36	25	0.91
								incl	20	36	16	1.02
								incl	23	25	2	2.19
								and	32	36	4	1.68
									54	**56**	**2**	**9.38**
								incl	**55**	**56**	**1**	**12.88**
									80	84	4	0.81
								incl	80	81	1	2.10
Caliburn	RHRC064	RC	461350	6538000	317	-60	90	120	38	52	14	0.87
								incl	43	48	5	2.03
								incl	**47**	**48**	**1**	**6.19**
Caliburn	RHRC066	RC	461270	6538040	318	-60	90	160	98	99	1	0.25
Caliburn	RHDD0035	RC/Diamond	461185	6537960	318	-60	90	244				NSA

Prospect	Hole	Type	E	N	RL	Dip	Az	Total Depth (m)	from	to	length	grade
Avalon	**RHRC076**	RC	463012	6544904	289	-60	63	150	137	139	2	1.21
								incl	137	138	**1**	**2.12**
Avalon	**RHRC077**	RC	463077	6544937	289	-60	63	150	14	18	4	0.36
								and	57	63	6	0.29
								incl	60	63	3	0.48

Prospect	Hole	Type	E	N	RL	Dip	Az	Total Depth (m)	from	to	length	grade
Talc Lake	**RHRC065**	RC	462250	6537400	314	-60	90	120				NSR

Prospect	Hole	Type	E	N	RL	Dip	Az	Total Depth (m)	from	to	length	grade
Merlin	**RHRC097**	RC	462990	6546150	285	-60	90	118	104	112	8	0.12
Merlin	**RHRC098**	RC	462930	6546150	287	-60	90	92				NSR

Prospect	Hole	Type	E	N	RL	Dip	Az	Total Depth (m)	from	to	length	grade
Terra	**RHRC002**	RC	459550	6540778	295	-60	65	150	79	102	**23**	**1.39**
								incl	79	93	**14**	**2.29**
								incl	80	88	**8**	**3.48**
								and	82	83	**1**	**14.61**
								and	85	86	**1**	**7.79**
Terra	**RHRC003**	RC	459375	6540686	294	-60	65	150	112	116	4	0.27
									116	118	2	0.15
									133	134	1	0.25
									138	142	4	0.27
Terra	**RHRC004**	RC	459087	6542064	290	-60	65	250	206	207	1	0.59
Terra	**RHRC015**	RC	459175	6541585	289	-50	65	150				NSA
Terra	**RHRC033**	RC	460001	6540168	303	-60	63	120				NSA
Terra	**RHRC048**	RC	459520	6540761	294	-60	63	180	81	83	**2**	**4.87**
								incl	81	82	**1**	**8.96**
									147	150	**3**	**1.54**
									157	158	1	0.78
Terra	**RHRC049**	RC	459295	6541490	290	-60	63	180	110	119	9	0.86
									128	128	1	1.49
									133	134	1	1.10
Terra	**RHRC050**	RC	459177	6541707	288	-60.15	68.75	180				NSA
Terra	**RHRC051**	RC	459210	6542036	288	-60.5	67.9	180	176	180	4	0.60
Terra	**RHRC067**	RC	461520	6539259	308	-60	63	122				NSR
Terra	**RHRC068**	RC	459576	6540787	298	-60	63	160	69	81	12	0.15
									96	131	35	1.05
								incl	104	117	**13**	**1.65**
								incl	104	105	**1**	**3.13**
								and	114	115	**1**	**4.40**
								and	123	124	**1**	**8.30**
Terra	**RHRC069**	RC	459493	6540747	298	-60	63	220	127	165	**38**	**0.51**
								incl	127	129	**2**	**2.23**
								and	152	165	**13**	**0.92**
								incl	163	165	**2**	**1.48**
Terra	**RHRC070**	RC	459330	6541231	293	-60	63	200	110	133	23	0.25
								incl	112	114	2	0.82
								and	130	132	2	1.27
									153	154	1	0.63
									177	179	2	0.61
Terra	**RHRC071**	RC	459970	6541553	293	-60	63	160				NSR
Terra	**RHRC072**	RC	459242	6541450	290	-60	63	196	172	183	**11**	**1.10**
								incl	173	182	**9**	**1.28**
								incl	175	181	**6**	**1.58**
								incl	**175**	**176**	**1**	**3.34**
Terra	**RHRC073**	RC	459242	6541544	288	-60	63	148				NSR
Terra	**RHRC074**	RC	459190	6541998	291	-60	63	173	91	133	42	0.32
								incl	114	133	19	0.52
								incl	129	133	4	0.92
Terra	**RHRC075**	RC	459150	6541977	291	-60	63	169				NSR
Terra	**RHAC070**	AIRCORE	459185	6541995	291	-60	90	128.5	32	36	4	0.21
									120	128.5	8.5	0.30
								incl	123	125	2	0.61
								and	128	128.5	0.5	0.90
Terra	**RHAC071**	AIRCORE	459007	6541904	291	-60	90	104				NSA
Terra	**RHDD0033**	RC/Diamond	459220	6541455	290	-60	65	322	174	175	1	1.99
									192.56	206	**13.44**	**1.27**
								incl	195.36	198.81	**3.45**	**2.23**
								incl	203.23	204.85	**1.62**	**3.05**
Terra	**RHDD0034**	RC/Diamond	459139	6541413	291	-60	65	120				NSA
Terra	**RHDD0036**	RC/Diamond	459160	6542015	291	-60	65	200	79	99	20	0.32
								incl	83	87	4	0.64
									173.99	177	3.01	0.53
								incl	176	177	1	1.26
									180.79	189	**8.21**	**1.72**
								incl	180.79	181.65	0.86	1.47
								incl	188	189	**1**	**11.32**

Prospect	Hole	Type	E	N	RL	Dip	Az	Total Depth (m)	from	to	length	grade
Nemo	**RHRC086**	RC	460500	6547700	285	-60	270	46				NSR
Nemo	**RHRC087**	RC	460580	6547700	285	-60	270	58				NSR
Nemo	**RHRC088**	RC	460660	6547700	286	-60	270	50				NSR
Nemo	**RHRC089**	RC	460740	6547700	288	-60	270	52				NSR
Nemo	**RHRC090**	RC	460820	6547700	289	-60	270	60				NSR
Nemo	**RHRC091**	RC	460900	6547700	288	-60	270	88				NSR
Nemo	**RHRC092**	RC	460980	6547700	285	-60	270	112				NSR
Nemo	**RHRC093**	RC	461060	6547700	285	-60	270	107				NSR
Nemo	**RHRC094**	RC	461140	6547700	285	-60	270	88				NSR
Nemo	**RHRC095**	RC	460100	6548250	294	-60	270	112				NSR
Nemo	**RHRC096**	RC	460260	6548250	291	-60	270	106				NSR

Prospect	Hole	Type	E	N	RL	Dip	Az	Total Depth (m)	from	to	length	grade
Target 12	**RHAC060**	AIRCORE	446675	6554960	287	-60	0	50	25	27	2	0.12
Target 12	**RHAC061**	AIRCORE	446675	6554880	287	-60	0	50				NSA
Target 12	**RHAC062**	AIRCORE	446675	6554800	288	-60	0	50				NSA
Target 12	**RHAC063**	AIRCORE	446675	6554720	288	-60	0	50				NSA
Target 12	**RHAC064**	AIRCORE	446675	6554640	288	-60	0	50				NSA
Target 12	**RHAC065**	AIRCORE	446675	6554560	289	-60	0	55				NSA
Target 12	**RHAC066**	AIRCORE	446675	6554480	290	-60	0	61				NSA
Target 12	**RHAC067**	AIRCORE	446675	6554400	290	-60	0	50				NSA
Target 12	**RHAC068**	AIRCORE	446675	6554320	290	-60	0	60	53	55	2	3.10
Target 12	**RHAC069**	AIRCORE	446675	6554500	290	-60	0	55				NSA

Prospect	Hole	Type	E	N	RL	Dip	Az	Total Depth (m)	from	to	length	grade
Target 15	**RHAC053**	AIRCORE	446260	6558500	293	-60	90	30				NSA
Target 15	**RHAC054**	AIRCORE	446180	6558500	294	-60	90	30				NSA
Target 15	**RHAC055**	AIRCORE	446100	6558500	295	-60	90	30				NSA
Target 15	**RHAC056**	AIRCORE	446020	6558500	296	-60	90	30				NSA
Target 15	**RHAC057**	AIRCORE	445940	6558500	296	-60	90	30				NSA
Target 15	**RHAC058**	AIRCORE	445860	6558500	296	-60	90	30				NSA
Target 15	**RHAC059**	AIRCORE	445780	6558500	296	-60	90	50	43	45	2	0.12

Prospect	Hole	Type	E	N	RL	Dip	Az	Total Depth (m)	from	to	length	grade
Eucalypt	**RHRC001**	RC	459311	6540104	299	-60	63	95				NSA

Table 2. Sumary of significant intercepts > 0.2g/t Au drilled by Kairos Minerals

Appendix 1 – Kairos Minerals – Roe Hills Project

JORC Code, 2012 Edition – Table 1

Section 1 Sampling Techniques and Data

(Criteria in this section apply to all succeeding sections.)

Criteria	JORC Code explanation	Commentary
Sampling techniques	• *Nature and quality of sampling (eg cut channels, random chips, or specific specialised industry standard measurement tools appropriate to the minerals under investigation, such as down hole gamma sondes, or handheld XRF instruments, etc). These examples should not be taken as limiting the broad meaning of sampling.* • *Include reference to measures taken to ensure sample representivity and the appropriate calibration of any measurement tools or systems used.* • *Aspects of the determination of mineralisation that are Material to the Public Report.* • *In cases where 'industry standard' work has been done this would be relatively simple (eg 'reverse circulation drilling was used to obtain 1 m samples from which 3 kg was pulverised to produce a 30 g charge for fire assay'). In other cases more explanation may be required, such as where there is coarse gold that has inherent sampling problems. Unusual commodities or mineralisation types (eg submarine nodules) may warrant disclosure of detailed information.*	• RC samples were split on a 1 metre sample interval at the rig cyclone. • All sampling is based RC chips. Sample selection is based on geological logging using 1m individual or 4m composite samples for RC chips.
Drilling techniques	• *Drill type (eg core, reverse circulation, open-hole hammer, rotary air blast, auger, Bangka, sonic, etc) and details (eg core diameter, triple or standard tube, depth of diamond tails, face-sampling bit or other type, whether core is oriented and if so, by what method, etc).*	• All drilling carried out by Strike Drilling using a Reverse Circulation drill rig utilising a face sampling hammer.
Drill sample recovery	• *Method of recording and assessing core and chip sample recoveries and results assessed.* • *Measures taken to maximise sample recovery and ensure representative nature of the samples.* • *Whether a relationship exists between sample recovery and grade and whether sample bias may have occurred due to preferential loss/gain of fine/coarse material.*	• RC chip quantities were checked by the supervising geologist.
Logging	• *Whether core and chip samples have been geologically and geotechnically logged to a level of detail to support appropriate Mineral Resource estimation, mining studies and metallurgical studies.* • *Whether logging is qualitative or quantitative in nature. Core (or costean, channel, etc) photography.* • *The total length and percentage of the relevant intersections logged.*	• Geologic logging is carried out on the RC chips and recorded as qualitative description of colour, lithological type, grain size, structures, minerals, alteration and other features.

Criteria	JORC Code explanation	Commentary
Sub-sampling techniques and sample preparation	• *If core, whether cut or sawn and whether quarter, half or all core taken.* • *If non-core, whether riffled, tube sampled, rotary split, etc and whether sampled wet or dry.* • *For all sample types, the nature, quality and appropriateness of the sample preparation technique.* • *Quality control procedures adopted for all sub-sampling stages to maximise representivity of samples.* • *Measures taken to ensure that the sampling is representative of the in situ material collected, including for instance results for field duplicate/second-half sampling.* • *Whether sample sizes are appropriate to the grain size of the material being sampled.*	• Not applicable as no core was collected. • RC chips were riffle split to provide representative samples.
Quality of assay data and laboratory tests	• *The nature, quality and appropriateness of the assaying and laboratory procedures used and whether the technique is considered partial or total.* • *For geophysical tools, spectrometers, handheld XRF instruments, etc, the parameters used in determining the analysis including instrument make and model, reading times, calibrations factors applied and their derivation, etc.* • *Nature of quality control procedures adopted (eg standards, blanks, duplicates, external laboratory checks) and whether acceptable levels of accuracy (ie lack of bias) and precision have been established.*	• Samples were submitted to Intertek Genalysis Laboratories Kalgoorlie for sample preparation and couriered to Perth for multi-element analysis by sodium peroxide fusion followed by ICP-OES finish. Gold analyses were carried out via the FA 25/OE or MS technique being Fire Assay with 25g lead collection fire assay in new pots, analysed by Inductively Coupled Plasma mass Spectrometry. • Standards, checks, blanks were introduced regularly throughout each sample batch.
Verification of sampling and assaying	• *The verification of significant intersections by either independent or alternative company personnel.* • *The use of twinned holes.* • *Documentation of primary data, data entry procedures, data verification, data storage (physical and electronic) protocols.* • *Discuss any adjustment to assay data.*	• Primary data was collected using Excel templates utilizing lookup codes on laptop computers by supervising geologists.
Location of data points	• *Accuracy and quality of surveys used to locate drill holes (collar and down-hole surveys), trenches, mine workings and other locations used in Mineral Resource estimation.* • *Specification of the grid system used.* • *Quality and adequacy of topographic control.*	• Drill collars surveyed by GPS with an accuracy of +/- 5m. • All Roe Hills hole collars are in MGA94 Zone 51 (GDA94). • All Kairos holes are down hole surveyed with north seeking gyro
Data spacing and distribution	• *Data spacing for reporting of Exploration Results.* • *Whether the data spacing and distribution is sufficient to establish the degree of geological and grade continuity appropriate for the Mineral Resource and Ore Reserve estimation procedure(s) and classifications applied.* • *Whether sample compositing has been applied.*	• Minimal sample spacing for assay samples is 1.0m. • Sample spacing width is not dependent on geological or grade distribution boundaries. • 2-4m composites may be submitted as considered appropriate for initial phases of RC sampling.

Criteria	JORC Code explanation	Commentary
Orientation of data in relation to geological structure	• *Whether the orientation of sampling achieves unbiased sampling of possible structures and the extent to which this is known, considering the deposit type.* • *If the relationship between the drilling orientation and the orientation of key mineralised structures is considered to have introduced a sampling bias, this should be assessed and reported if material.*	• Holes are designed to intersect the geological contacts as close to perpendicular as possible.
Sample security	• *The measures taken to ensure sample security.*	• All samples are collected in the field at the project site by Kairos personnel. • All samples are delivered to the laboratory by reputable courier in secure numbered polyweave/calico bags.
Audits or reviews	• *The results of any audits or reviews of sampling techniques and data.*	• No audits have been completed at this stage.