



**KAIROS**  
MINERALS

ASX: KAI

**A NEW GROWTH  
STRATEGY FOCUSED ON  
LITHIUM AND GOLD**

[kairosminerals.com.au](http://kairosminerals.com.au)

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# Corporate Overview

ASX Code	KAI
Shares on Issue	254.3M
Options on Issue (various)	143.8M
Share Price	\$0.07 (as at 17 <sup>th</sup> May 2016)
Market Cap @ \$0.07	A\$17.8M (undiluted)
12-Month Range	A\$0.03 – \$0.12
Top 20 Shareholders	30%
Cornerstone Investor	9%

## Board, Management & Specialist Consultants

Ian Finch – Chairman

*Geologist with +45 years' experience in mining, exploration and corporate management*

Joshua Wellisch – Managing Director

*Corporate professional and company director, acquisition and management of projects in the energy and minerals sector*

Neil Hutchison – Technical Director

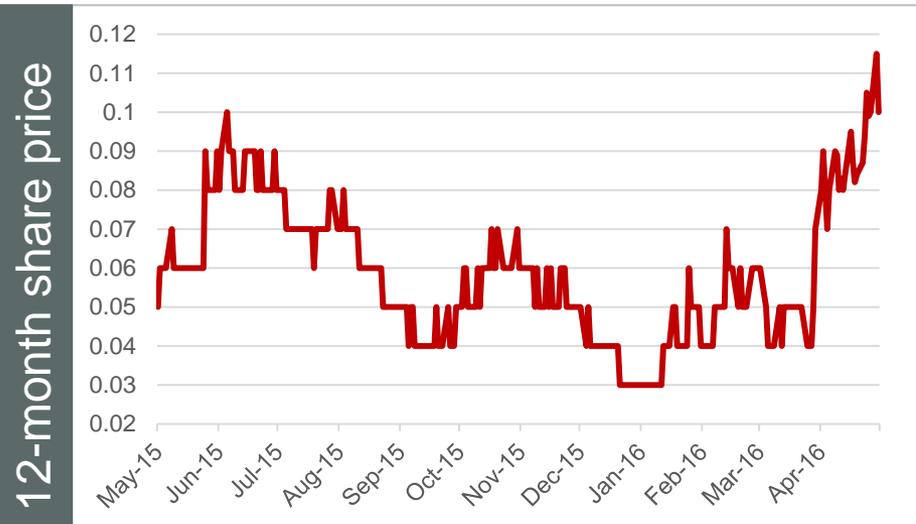
*Posiedon Nickel, Jubilee Mines*

Dehong Yu – Non-Executive Director

*+20 years' experience in international trade relations, representative of major shareholder Redcliffe Coal Project Pty Ltd*

Steve Vallance – Technical Manager

*WMC, ACM, Jubilee Mines, Xstrata, LionOre, Kagara*



# Why lithium?

*A commodity with an exceptional outlook*

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- Warren Buffett's BYD Co., China's largest electric car and bus manufacturer, has announced plans to go upstream, and obtain and secure lithium supply
- Goldman Sachs estimates that EV's are forecast to take up 3.5% of the new car market by 2025, causing lithium demand to more than triple
- German government announced in April that it reached a deal with automakers to jointly spend US\$1.4b on incentives to promote EV sales



# Why lithium?

*Kairos' "opportune moment" for long term growth*

- Strong demand outlook being driven by lithium-ion batteries:
  - “Green energy storage”
  - Used in electric car batteries, consumer electronics (smartphones/tablets) and home and industrial storage
- Tesla's March 2016 Model 3 Electric Vehicle (EV) launch was the biggest one-week launch of any product ever – equating to US\$14b+ of pre-sales in one week
- Further commitments to building lithium-ion battery mega-factories, with 12 mega-factories to be built by 2020 according to Benchmark Minerals



# A new focus in lithium and gold

*Kairos – “the opportune moment”*

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- Acquisition of the Mt York Lithium-Gold Project completed March 2016 – Adjoining Pilbara Minerals’ (ASX: PLS) and Altura Mining’s (ASX: AJM) world-class Pilgangoora Lithium-Tantalum Deposits:
  - PLS 80.2Mt @ 1.26% Li<sub>2</sub>O, 18.3Mlbs Ta<sub>2</sub>O<sub>5</sub>
  - AJM 35.7Mt @ 1.05% Li<sub>2</sub>O
- Extensive tenement position subsequently established in WA’s premier lithium district:
  - Wodgina East Project acquired in late March 2016
  - Applications lodged for a further ~700km<sup>2</sup> of tenements within highly prospective East Pilbara pegmatite corridor
- Company name changed to Kairos Minerals (ASX Code: KAI), 10-for-1 share consolidation completed, new cornerstone investor group
- Initial lithium\Gold exploration program underway at Mt York and Wodgina East Projects
- Drilling planned to commence Q3 2016

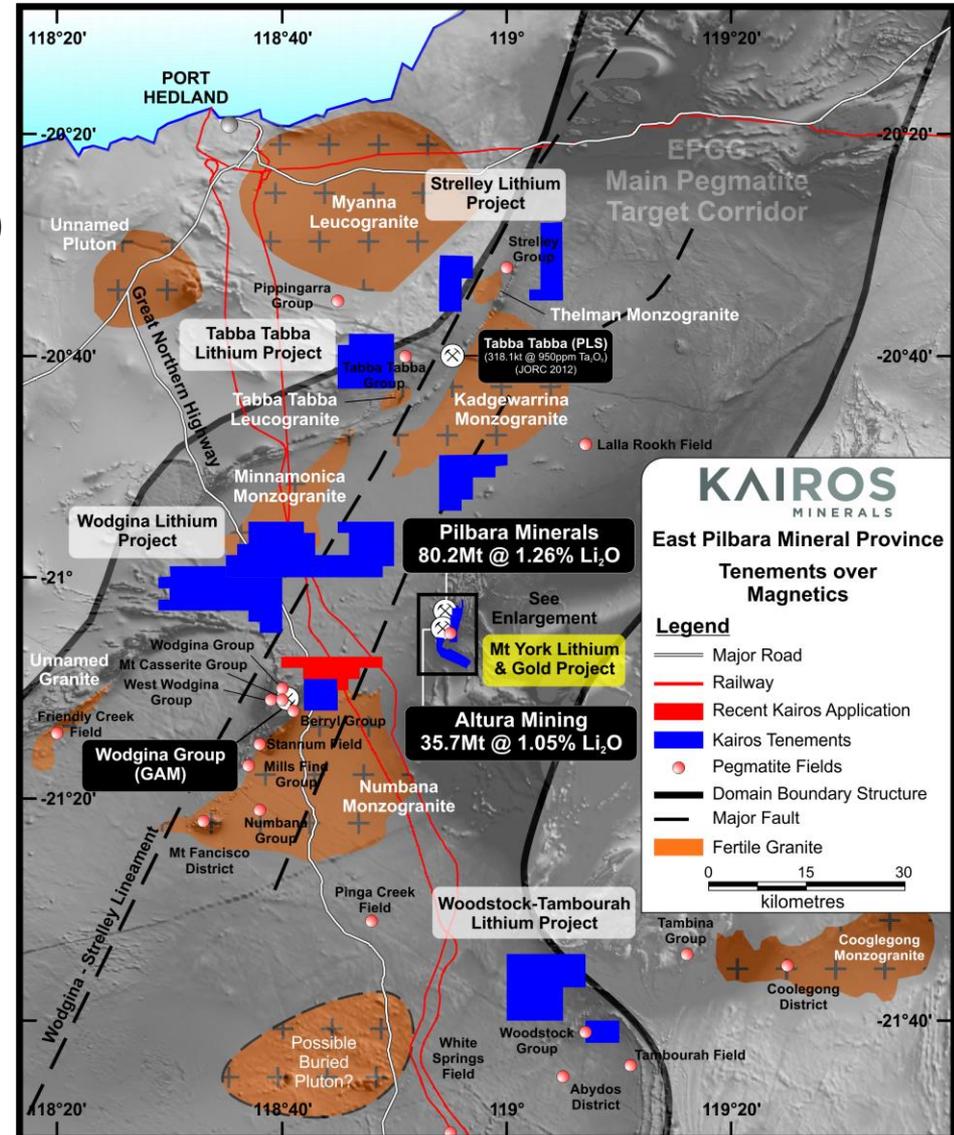


# Expanding Lithium Portfolio

*Extensive and high quality tenement package now secured*

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- Key Acquisitions
  - Mt York (100% owned Lithium/Gold)
  - Wodgina East (100% owned Lithium/Tantalum)
- Dominant footprint in preferred geologic corridor of East Pilbara Granite Greenstone terrane
- New project applications include:
  - Strelley Lithium Project
  - Tabba Tabba Lithium Project
  - Wodgina North Lithium Project
  - Woodstock-Tambourah Lithium Project
- Total area of ~700km<sup>2</sup>

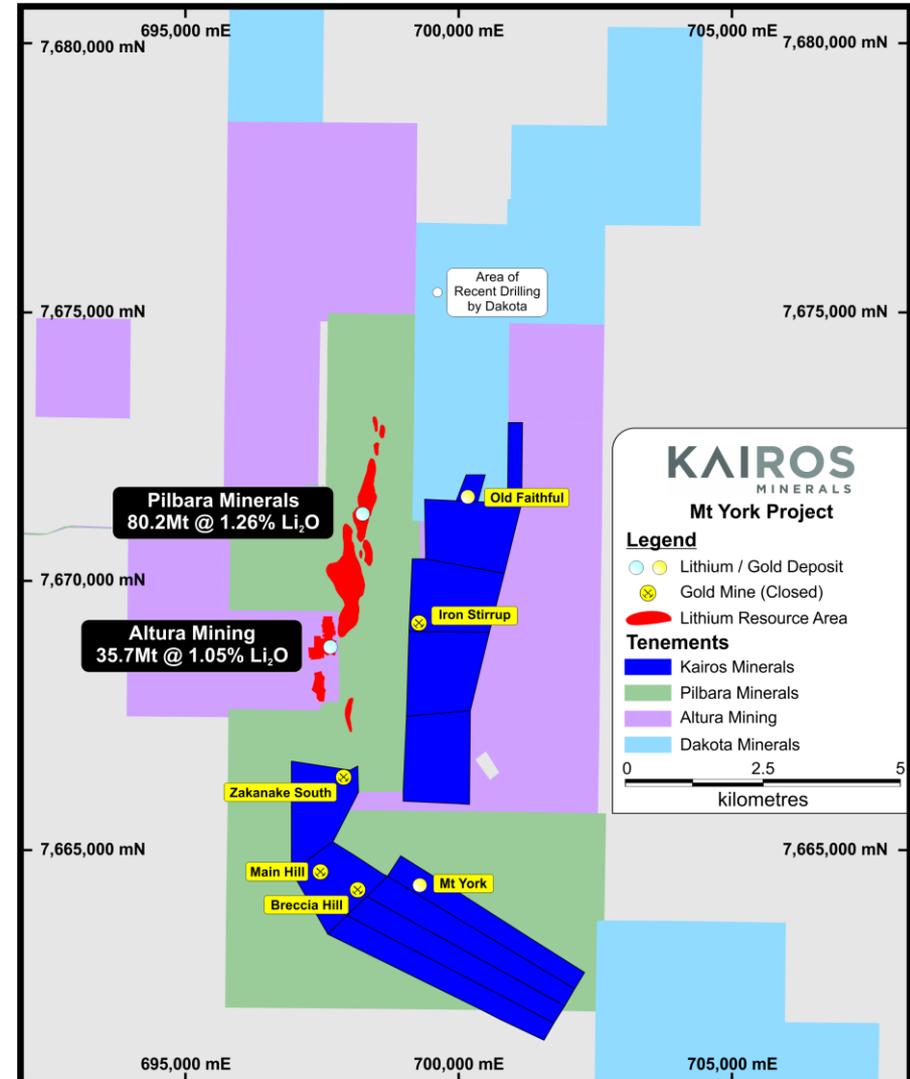


# Mt York Lithium-Gold Project

*An outstanding exploration address for lithium*

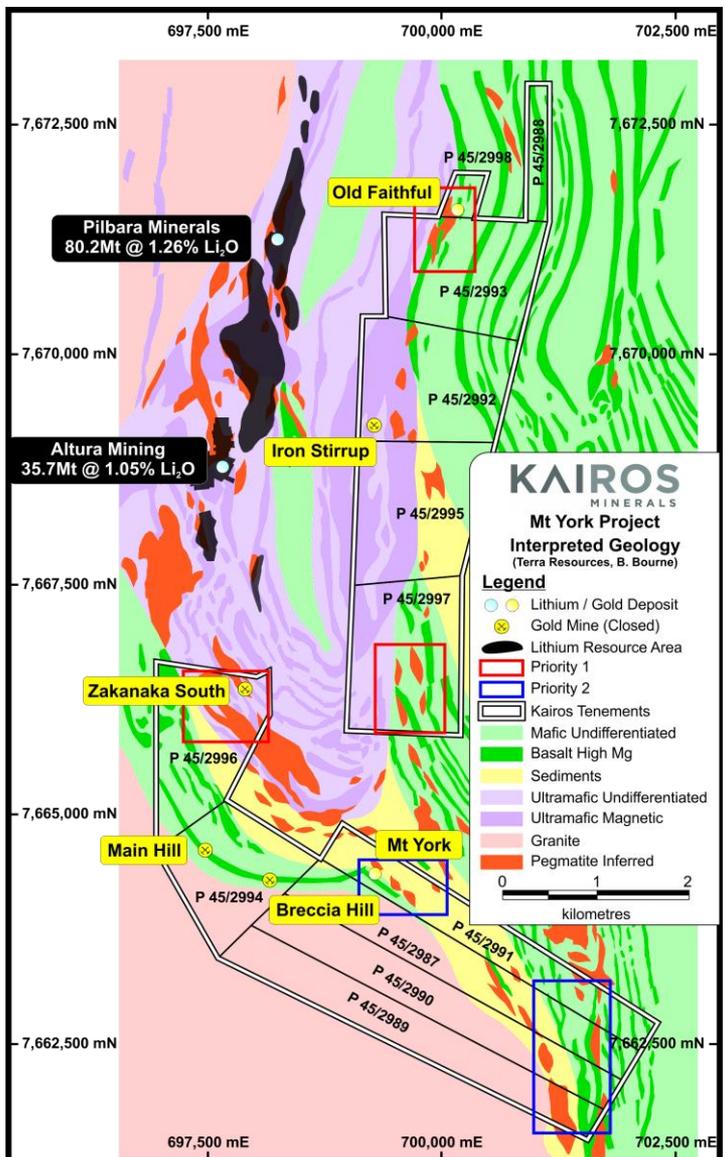
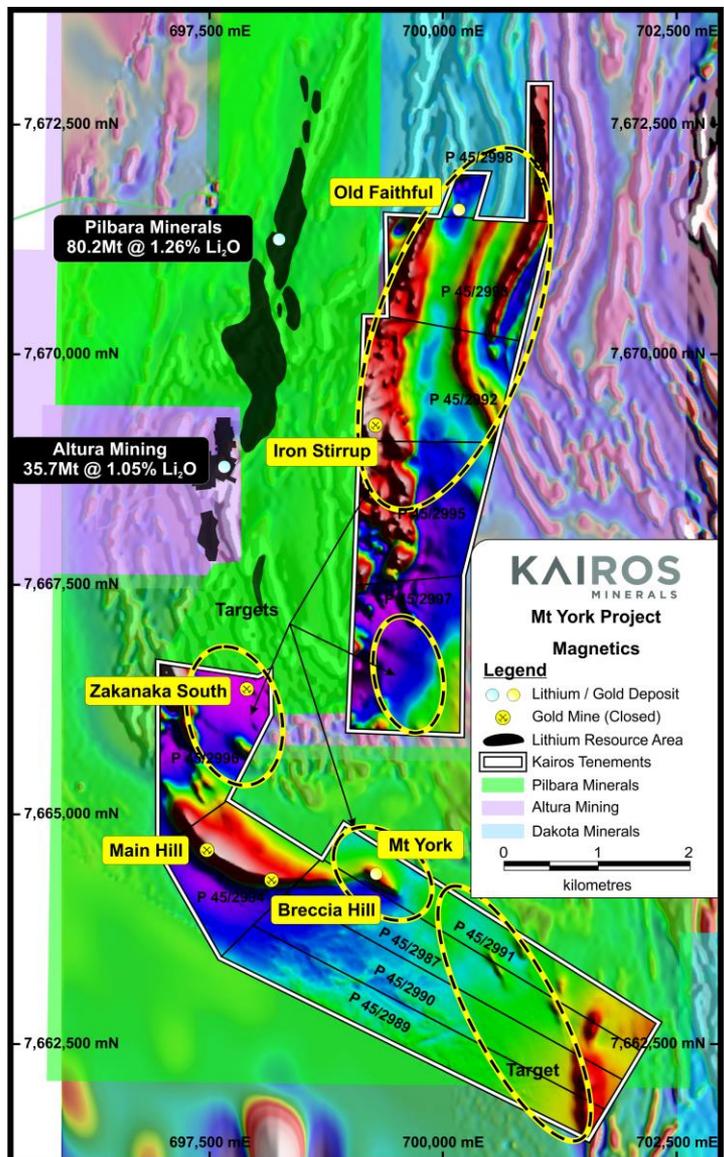
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- Adjoining Pilbara Minerals' (ASX: PLS) and Altura Mining's (ASX: AJM) world-class Pilgangoora Lithium-Tantalum Deposits:
  - PLS 80.2Mt @ 1.26% Li<sub>2</sub>O, 18.3Mlbs Ta<sub>2</sub>O<sub>5</sub>
  - AJM 35.7Mt @ 1.05% Li<sub>2</sub>O
- ~100km south of Port Hedland
- Power, Road, Rail and Water
- Priority pegmatite targets identified
  - Outcropping, mapped and logged
- High grade Gold extensions
- Ground work commenced
- Drilling planned for Q3 2016



# New Pegmatite Targets

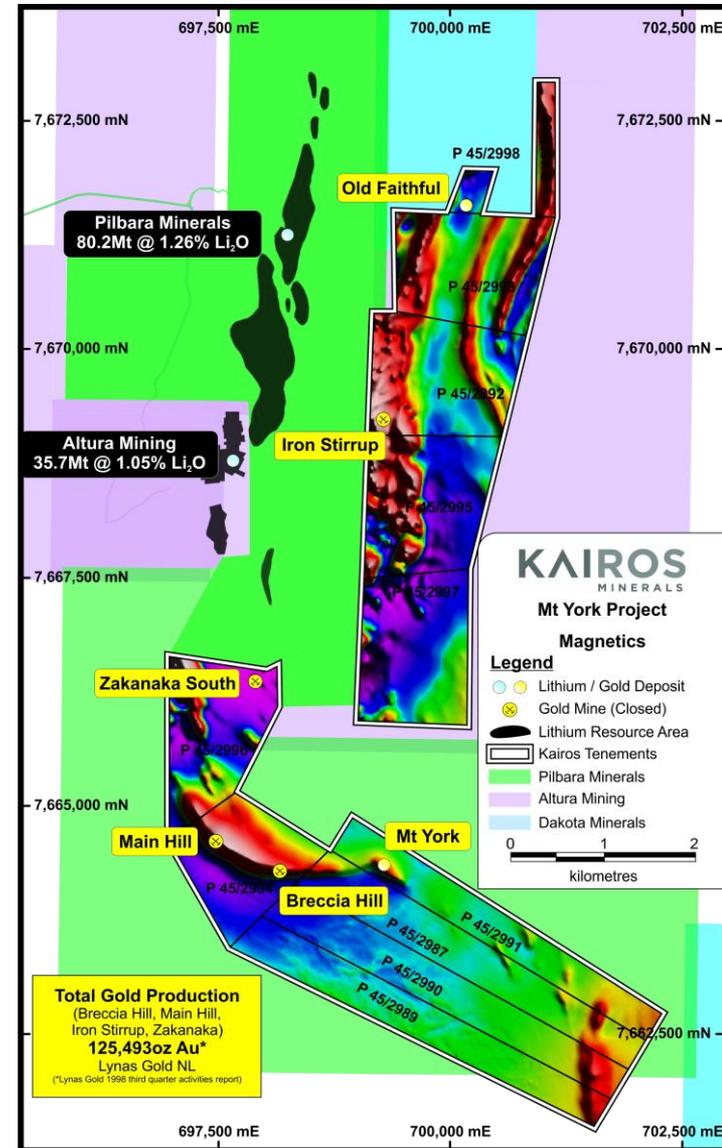
Magnetic and radiometric survey data



# Mt York Lithium-Gold Project

High quality Gold exploration opportunity

- Contains existing JORC (2004) gold resource of **49,515oz** published in 2008 – 933,400t at **1.65g/t Au**
- Historical gold production from Lynas Find operation totalled **125,493oz** from 1994-1998
- JORC 2012 compliant resource upgrade underway
- High grade Gold target extensions drilling planned Q3 2016

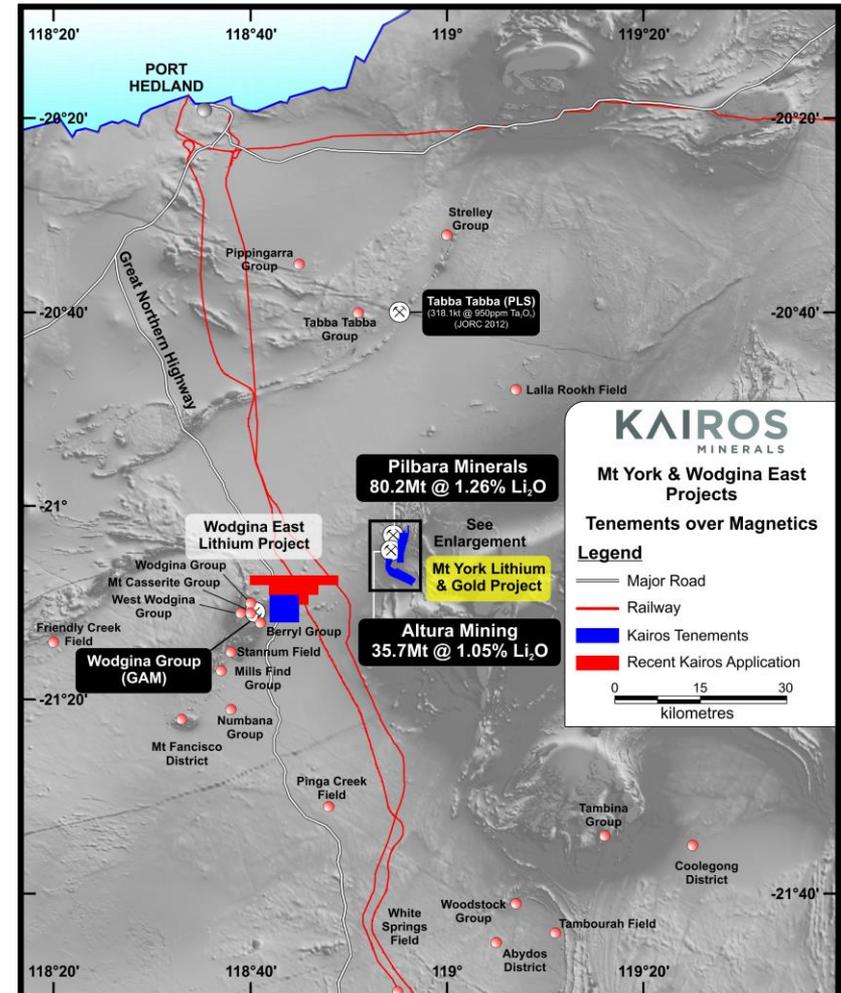


# Wodgina East Project

*Expands Kairos' strategic position in "lithium hot-spot"*

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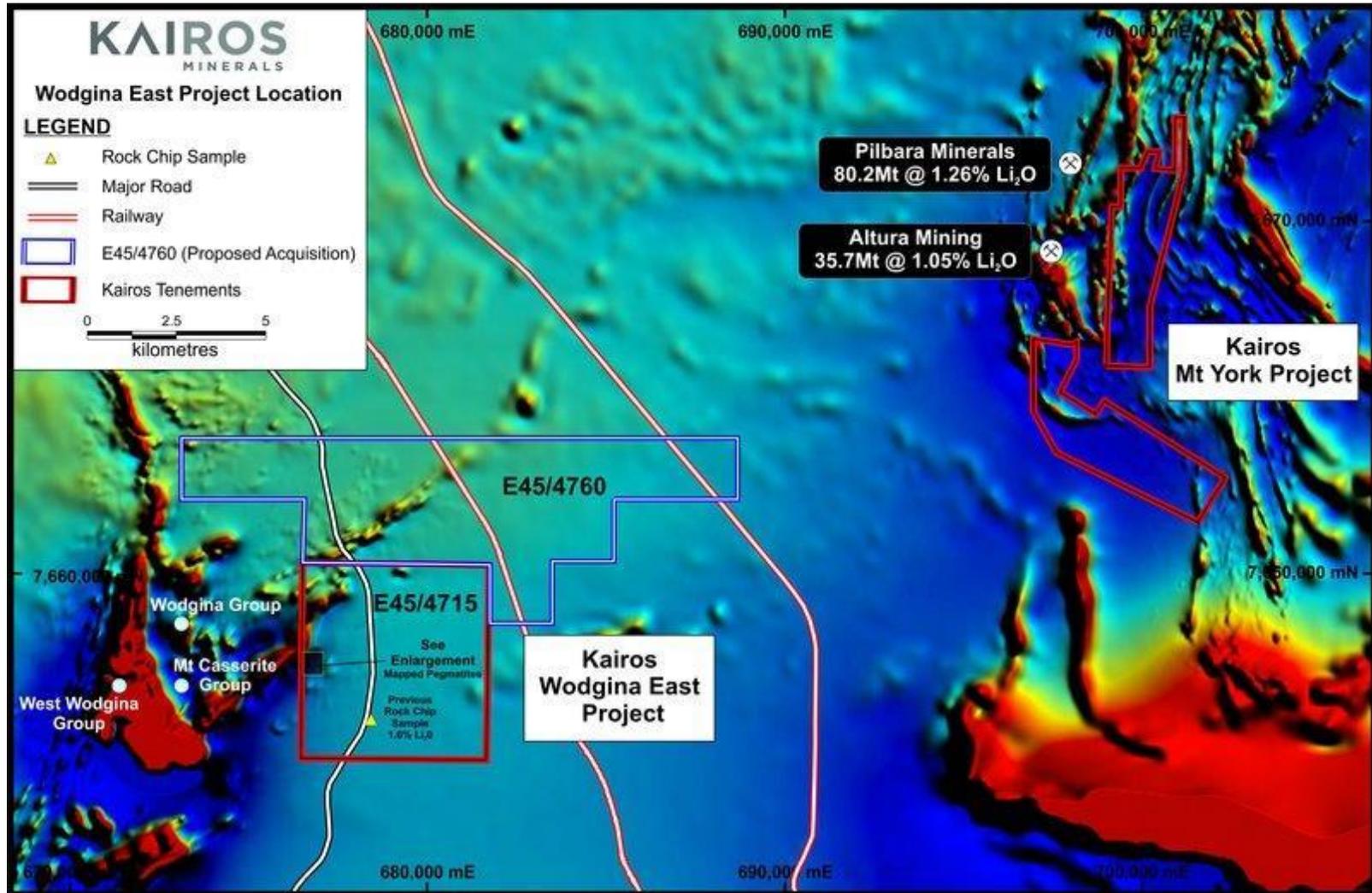
- Acquired in March 2016 following extensive regional targeting exercise by KAI's technical team
- Preliminary reconnaissance assays of up to **1.6% Li<sub>2</sub>O**
- Located 90km SE of Port Hedland in the heart of the Pilbara Lithium District:
  - Adjacent to Global Advanced Metals' Wodgina Tantalum Mine – one of the world's largest hard rock tantalum resources
  - ~17km SW of the world-class Pilgangoora Lithium-Tantalum Project (Pilbara Minerals)
- Previous mapping by Atlas Iron (ASX: AGO) identified extensive pegmatite swarms over a strike length of **~4km**
- Project evaluation including geological mapping, rock chip sampling and geoscientific data compilation is ongoing
- Drilling planned for Q3 2016



# Wodgina East Project

Regional Magnetics

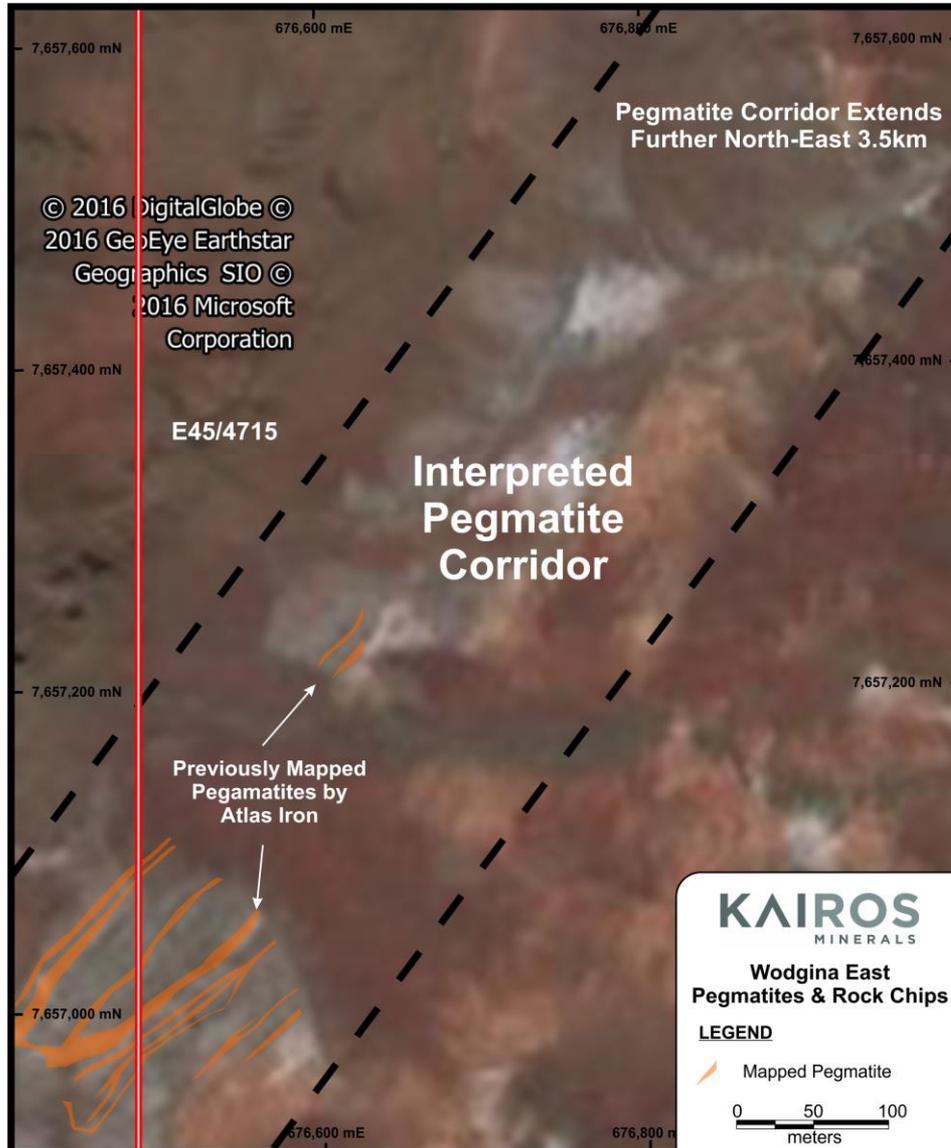
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# Wodgina East Project

Field Exploration

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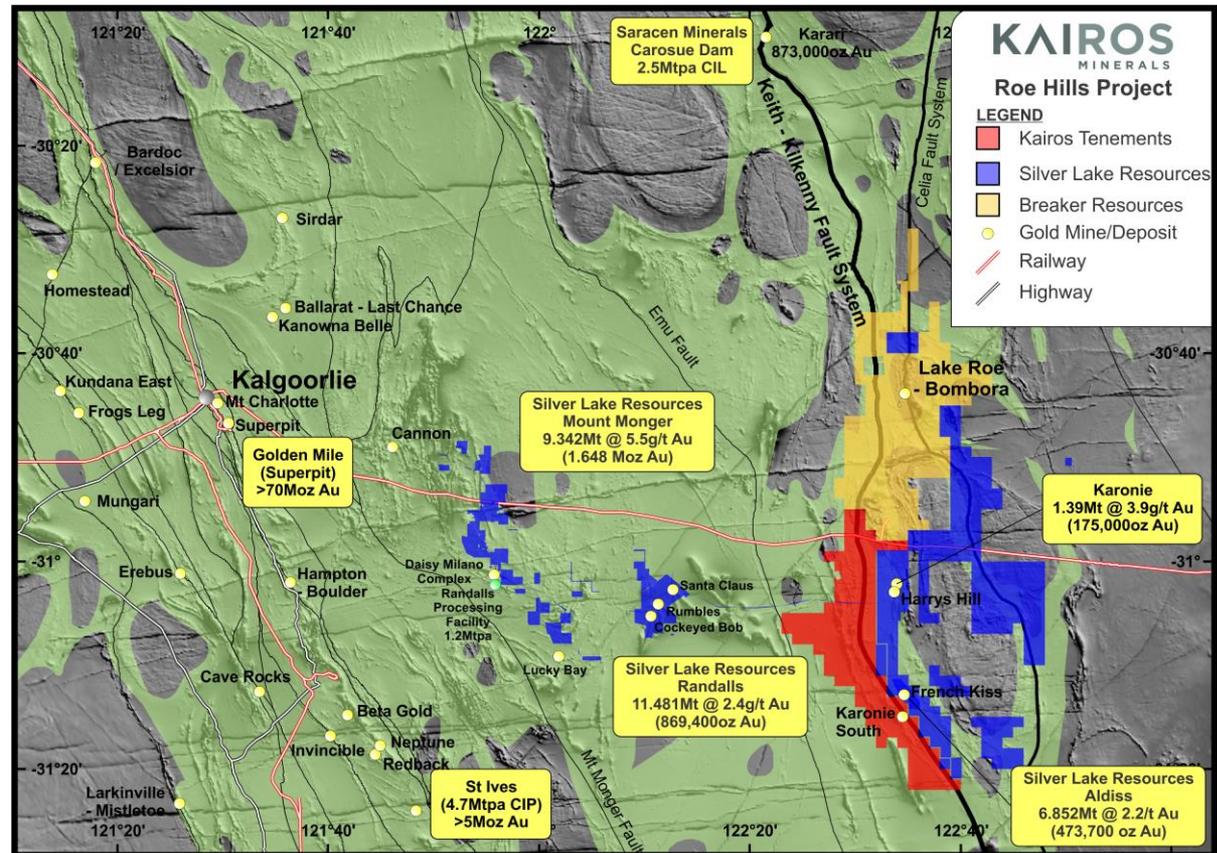


# Roe Hills Gold/Nickel Project

World class Gold and Nickel Targets

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- 100% owned 360km<sup>2</sup> of tenements adjoining Silver Lake Resources (ASX: SLR) and Breaker Resources NL (ASX: BRB)
- Historical Results include (MPJ Announcement 22 Feb 2016)
  - **4m @ 181 g/t Au**
  - 2m @ 4.85 g/t Au
  - 3m @ 3.7 g/t Au
  - 7m @ 2.14 g/t Au
- 40km continuous strike of prospective ultramafics
- EIS grant application submitted for high priority targets
- Drilling planned for Q4 2016



# Investment Summary

*Kairos – “the opportune moment”*

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- **Dominant lithium and gold portfolio established in WA’s premier Pilbara lithium province ~700km<sup>2</sup>**
- **Exploration underway at flagship Mt York and Wodgina East projects**
- **High priority pegmatite targets identified**
- **Maiden drilling planned to commence in Q3 2016**
- **High grade Gold extensions**
- **Strong upcoming news-flow from exploration and drilling**





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